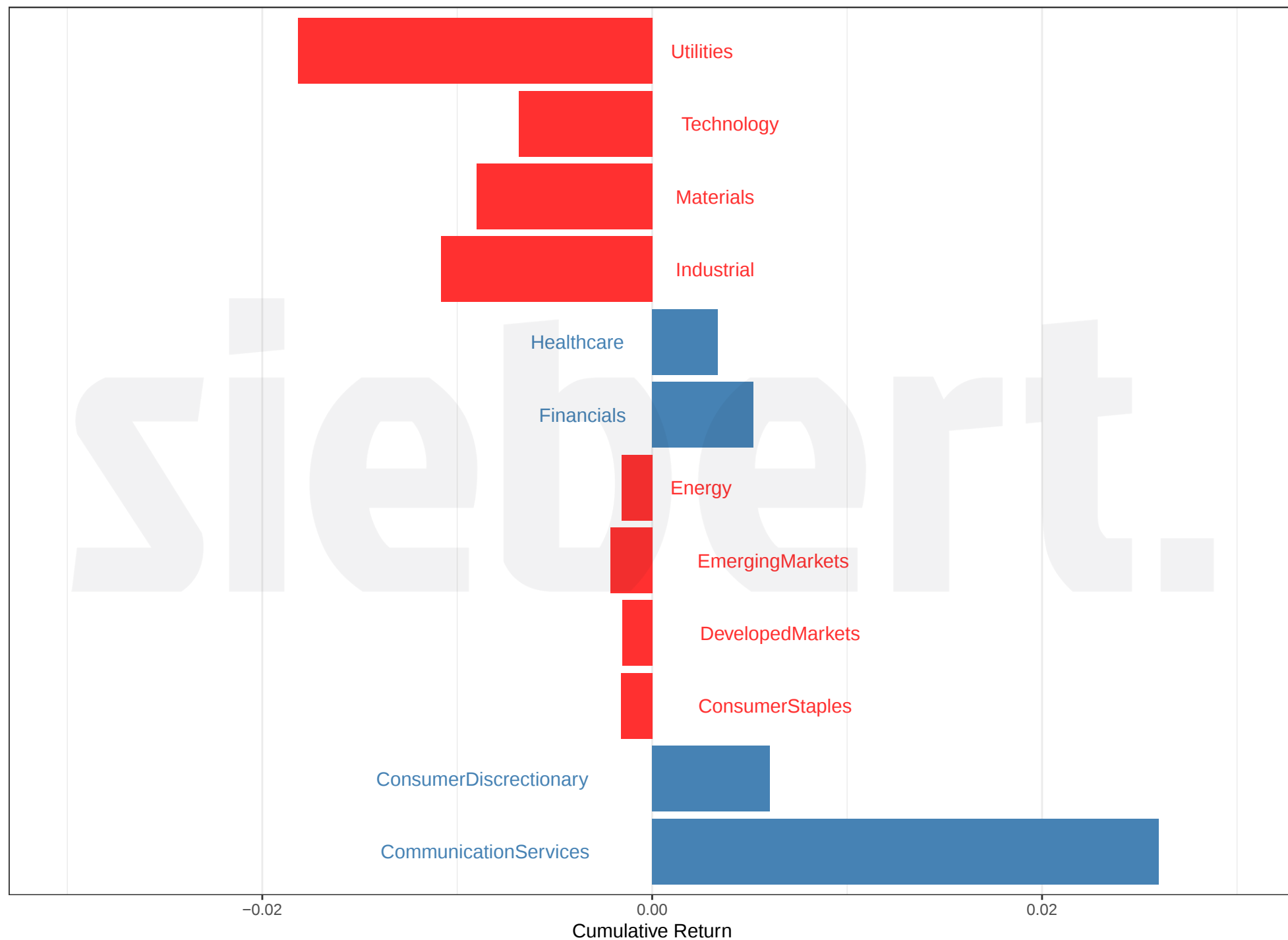
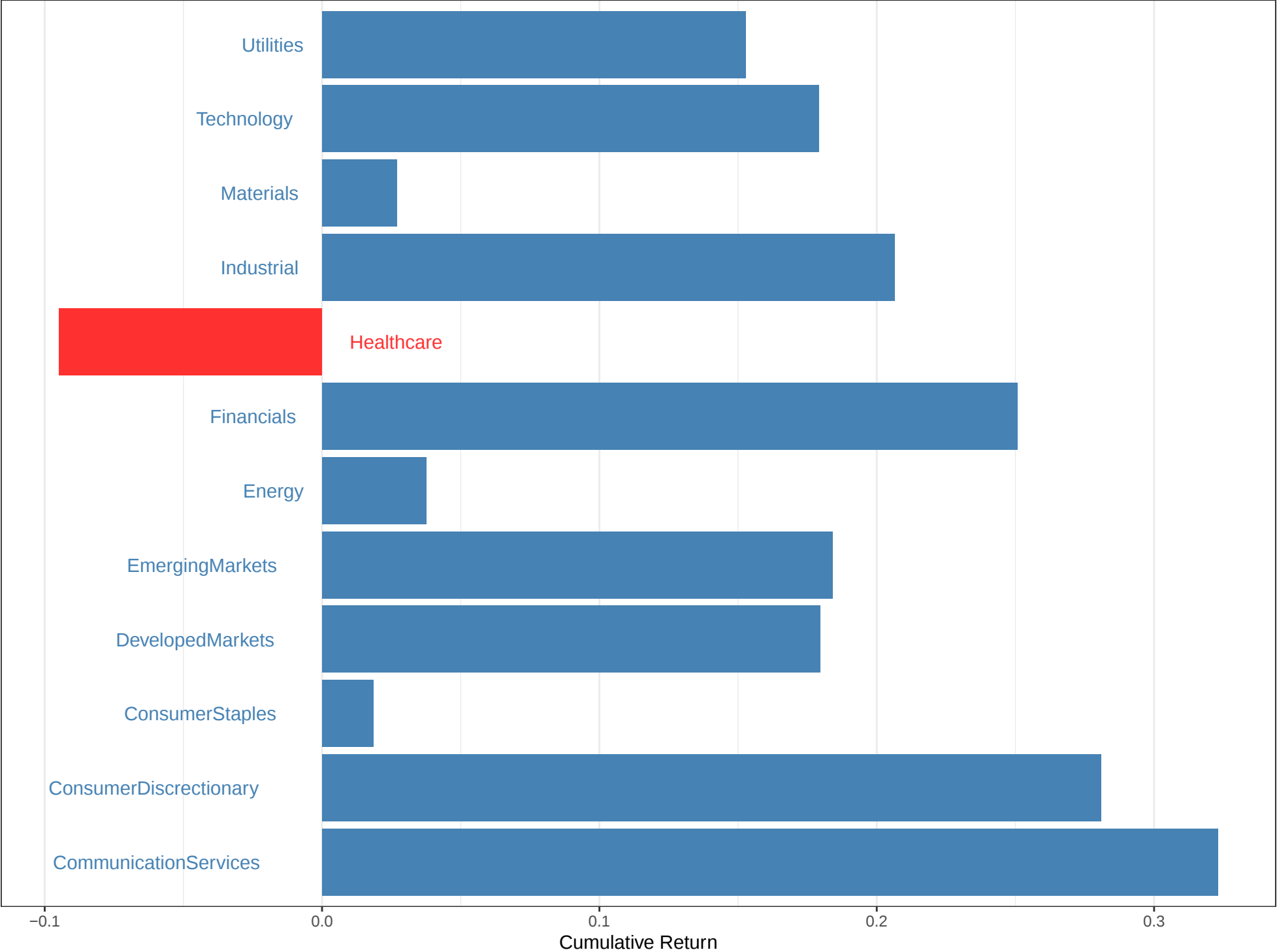


Trailing Week Market Snapshot

Sector Returns

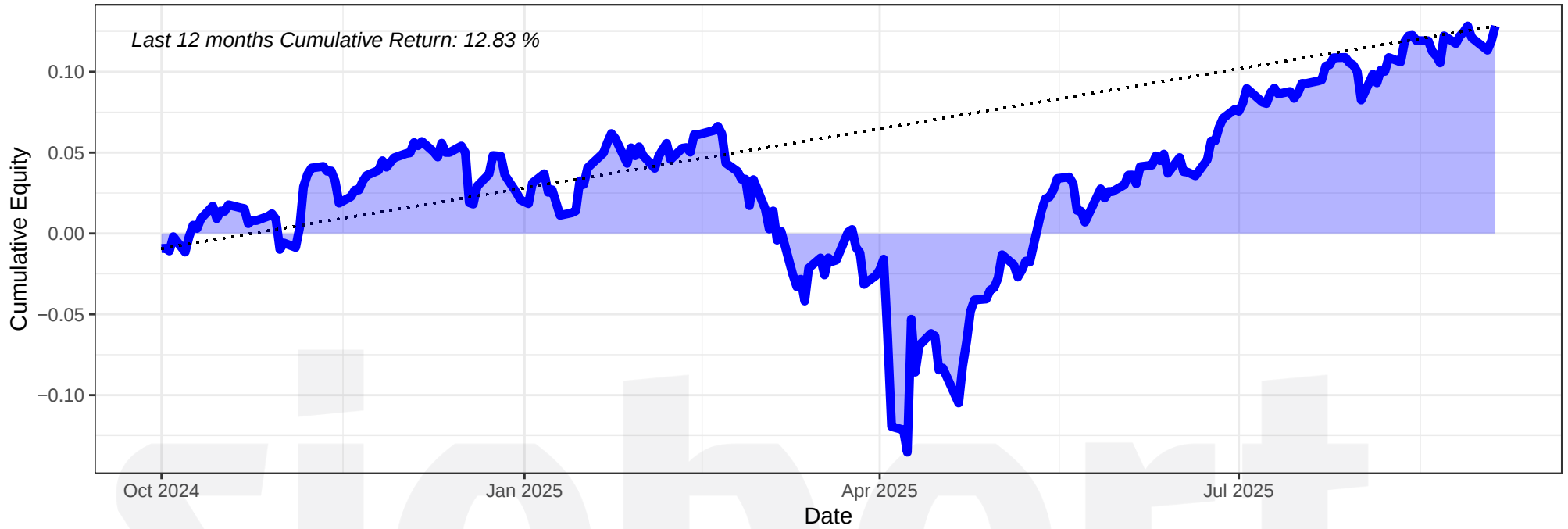


Sector Returns (trailing 12 months)

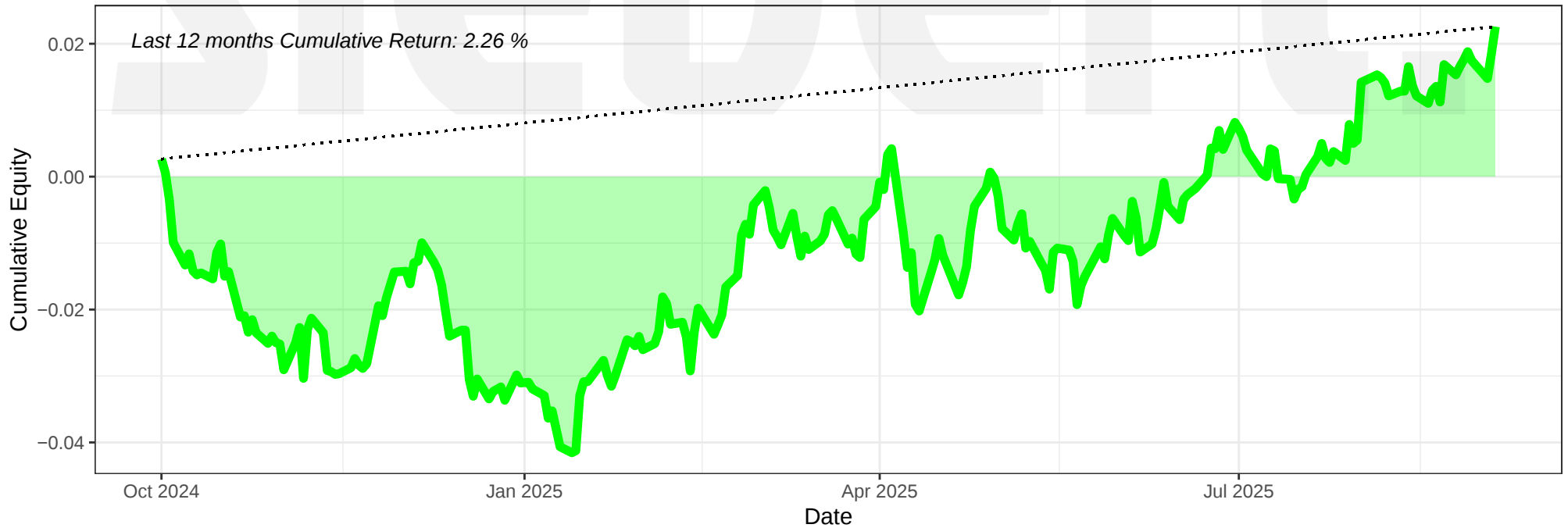


Index Returns

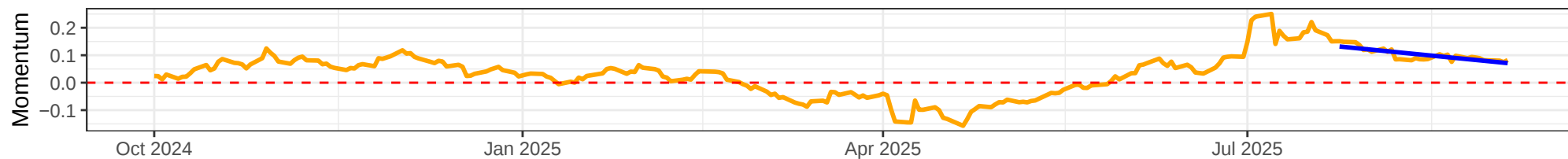
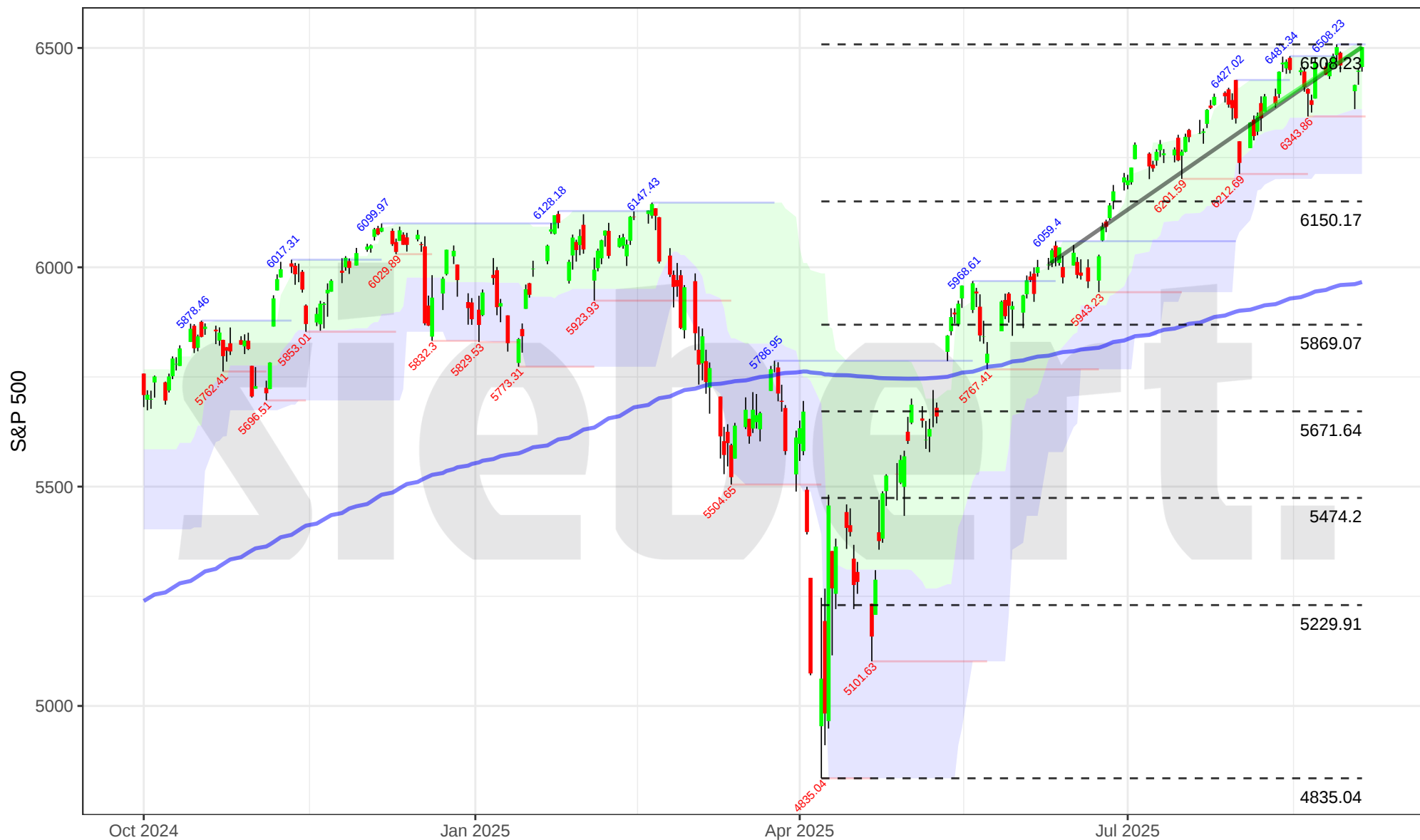
S&P 500 (Trailing 12 Months)



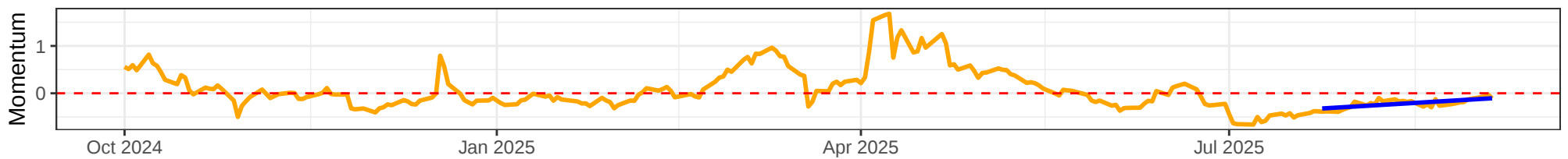
Aggregate Bond Market (Trailing 12 Months)



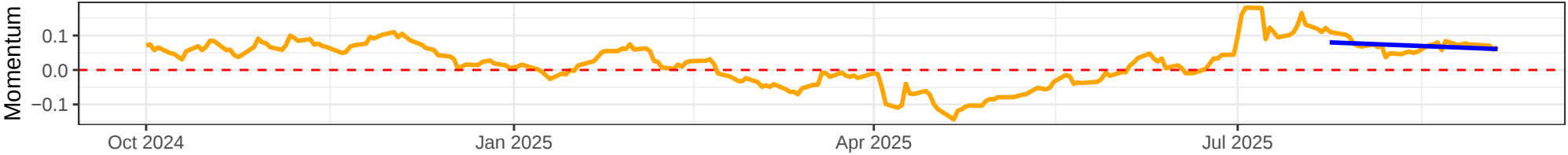
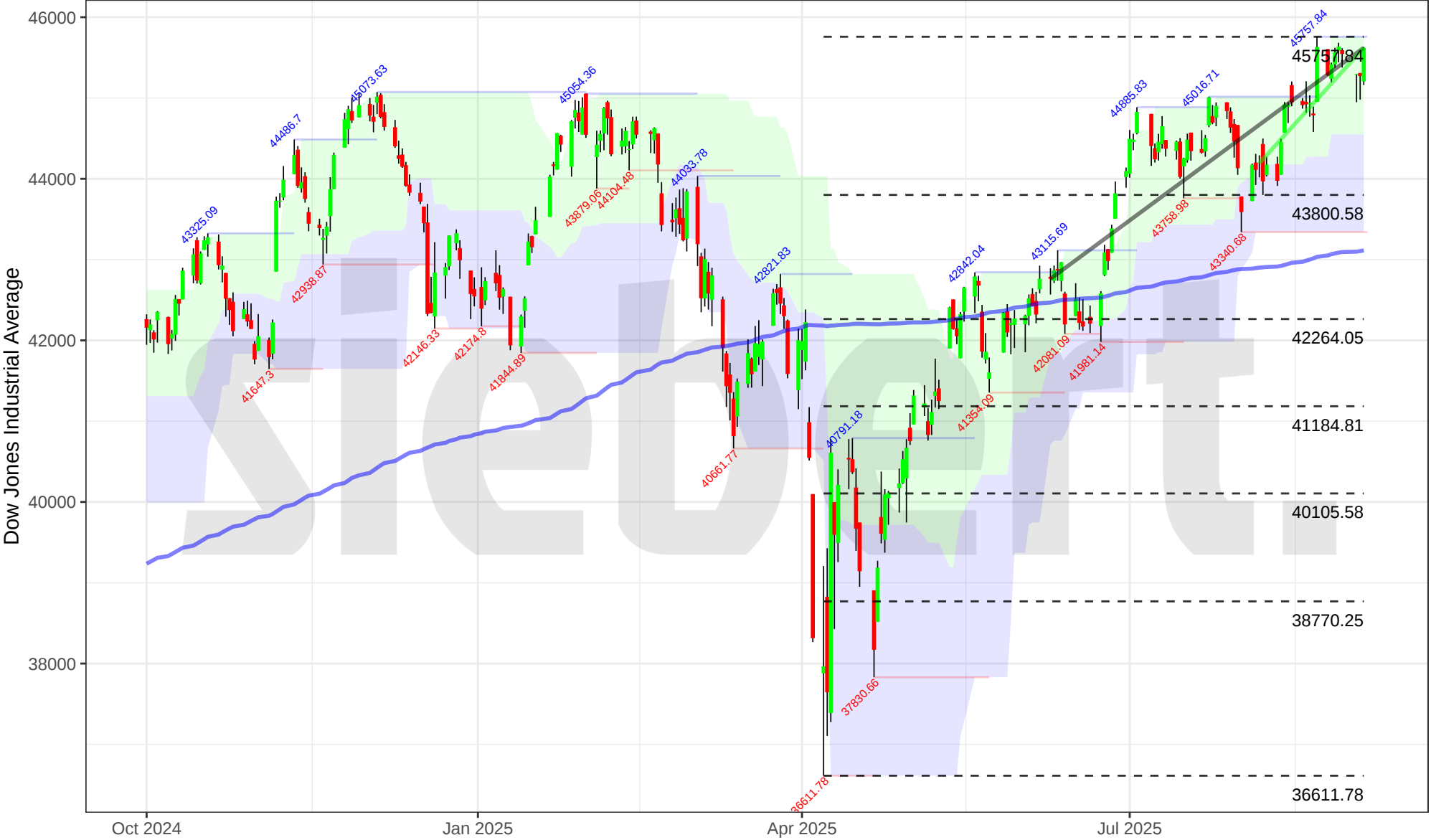
S&P 500



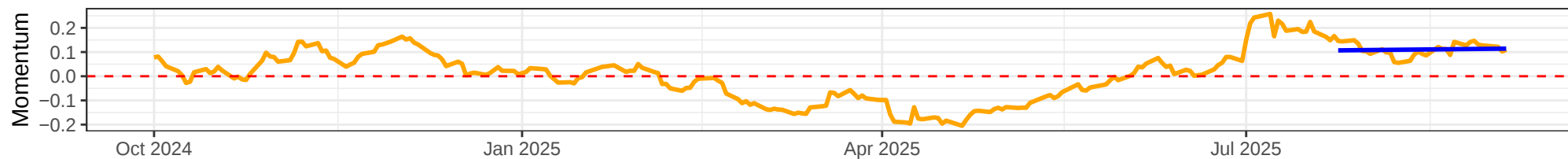
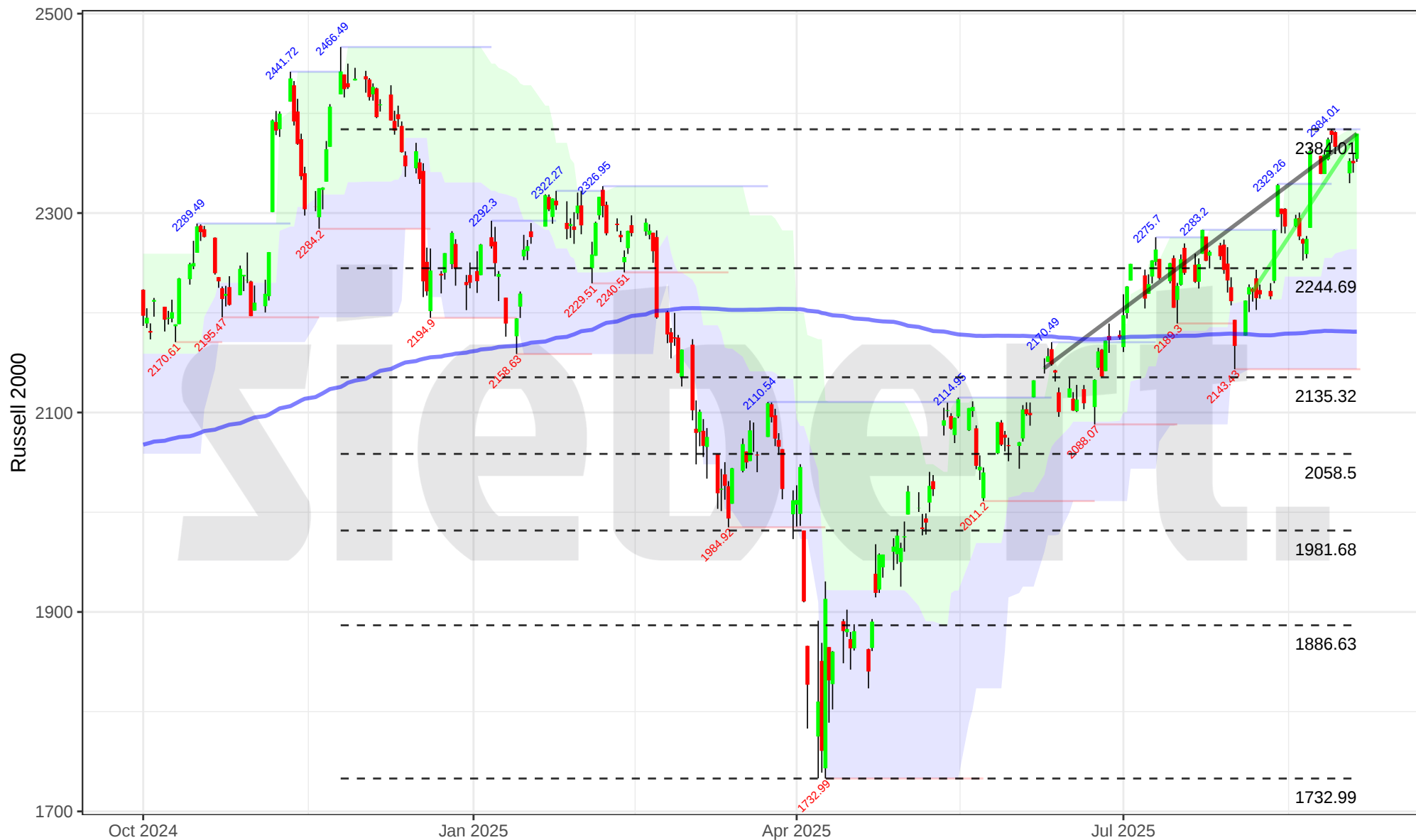
VIX Index



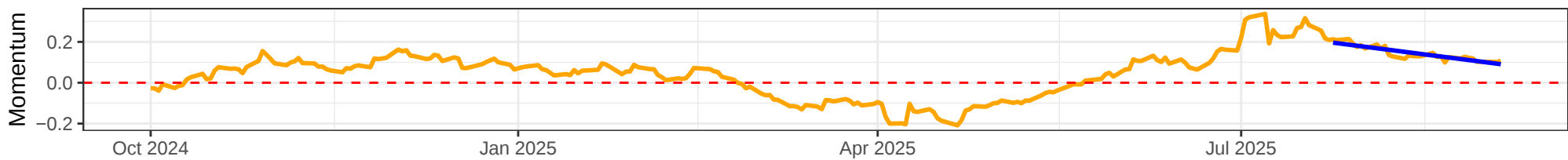
Dow Jones Industrial Average



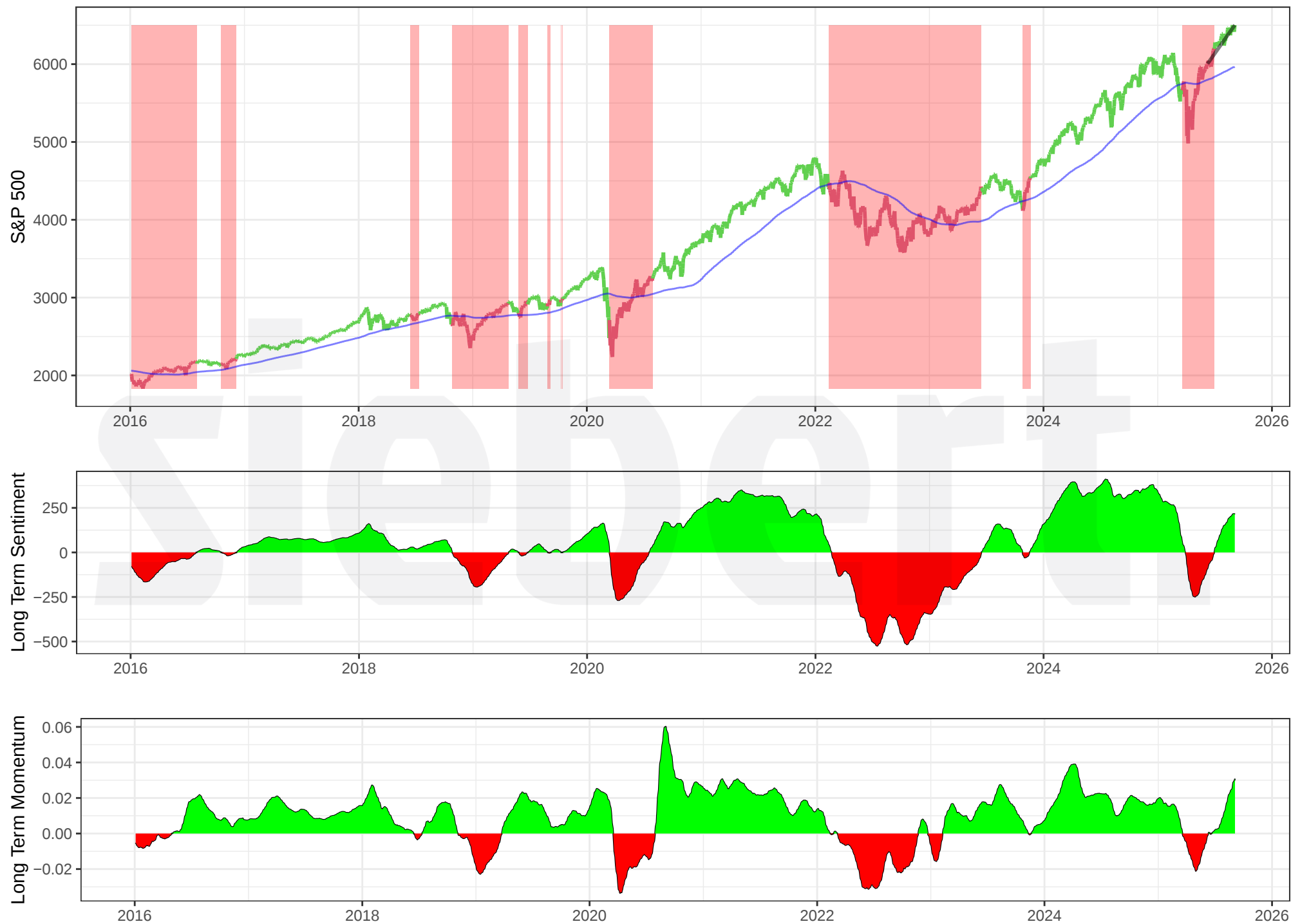
Russell 2000



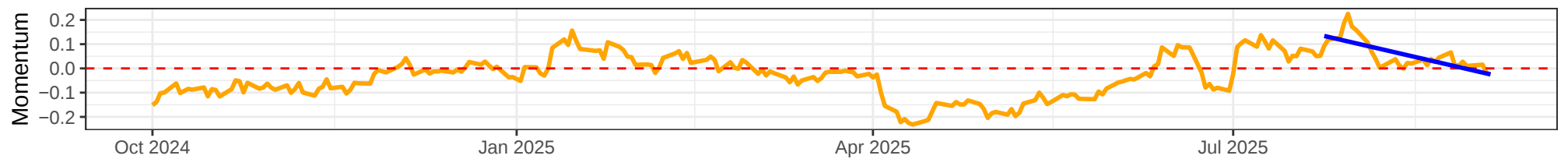
The chart displays the Nasdaq Composite Index from October 2024 to July 2025. The y-axis represents the index value, ranging from 14,784.03 to 22,000. The x-axis shows the timeline with major ticks for Oct 2024, Jan 2025, Apr 2025, and Jul 2025. The price is shown as a candlestick chart, with green candles indicating upward movement and red candles indicating downward movement. A blue line represents the 20-day moving average, and a black line represents the 50-day moving average. Shaded regions in light green and light blue represent volatility bands. Horizontal dashed lines indicate key price levels: 14,784.03, 16,440.68, 17,465.56, 18,293.89, 19,122.22, 20,301.53, and 21,803.75. Key price points are labeled: 18,564.25, 18,146.61, 18,083.95, 18,598.07, 19,366.07, 20,204.58, 19,168.38, 19,117.59, 18,831.91, 19,204.95, 19,141.15, 20,118.61, 20,110.12, 17,238.24, 14,784.03, 15,885.33, 18,281.13, 18,599.69, 19,344.98, 19,800.46, 20,560.17, 21,457.48, 21,803.75, 21,712.46, and 20,905.99.



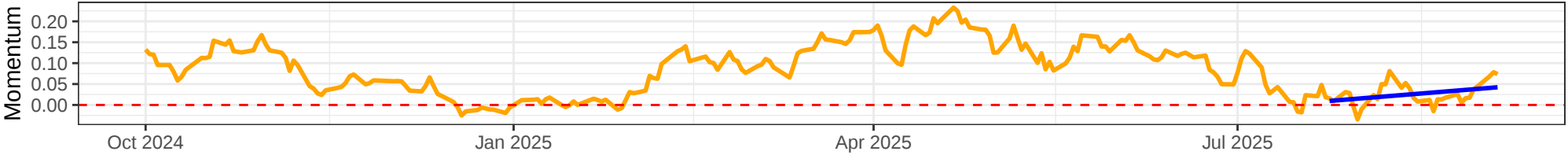
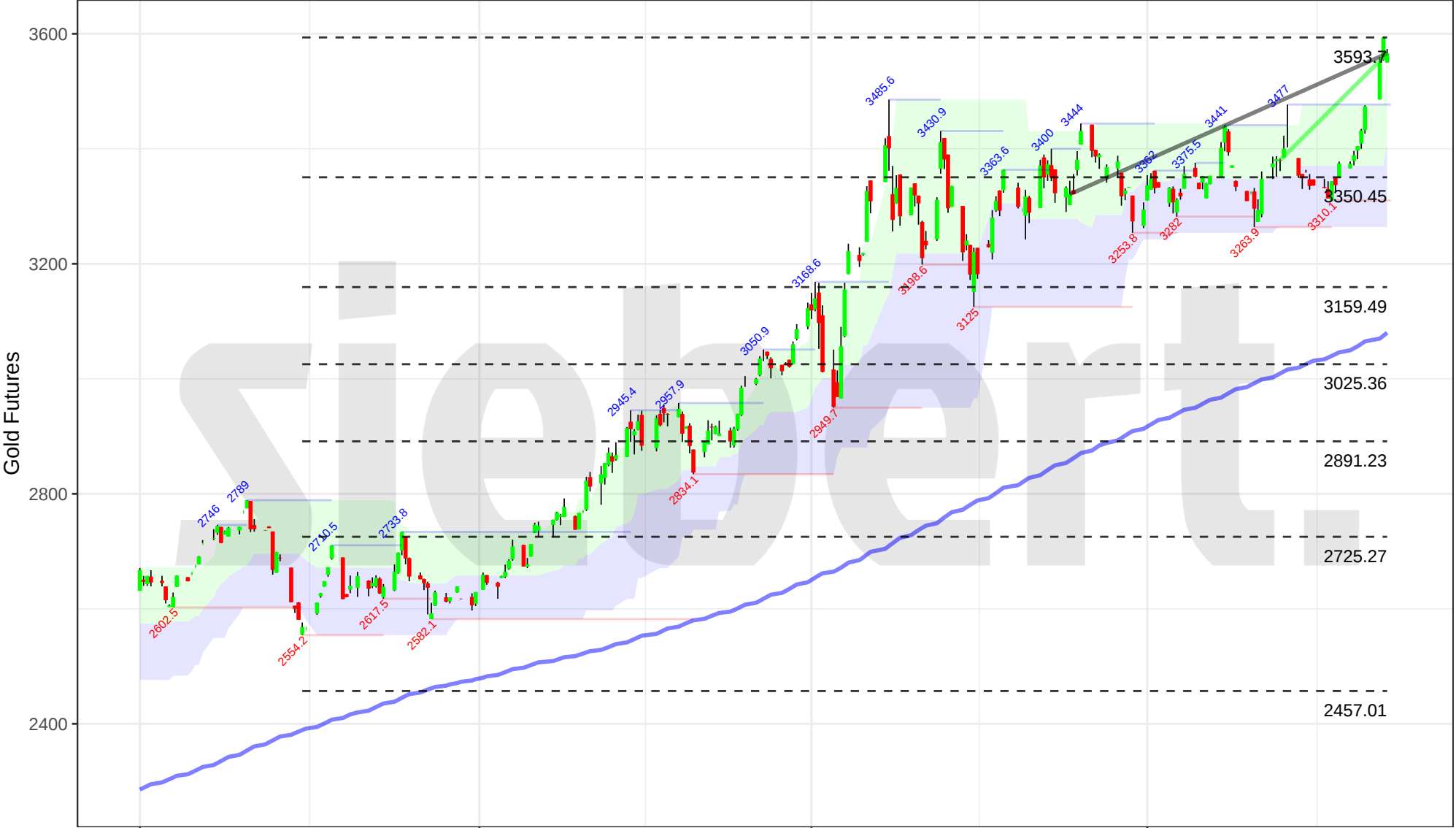
advisorNXT Equity Sentiment Indicator



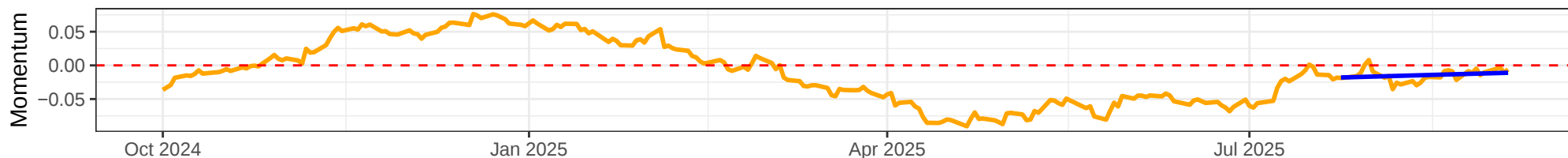
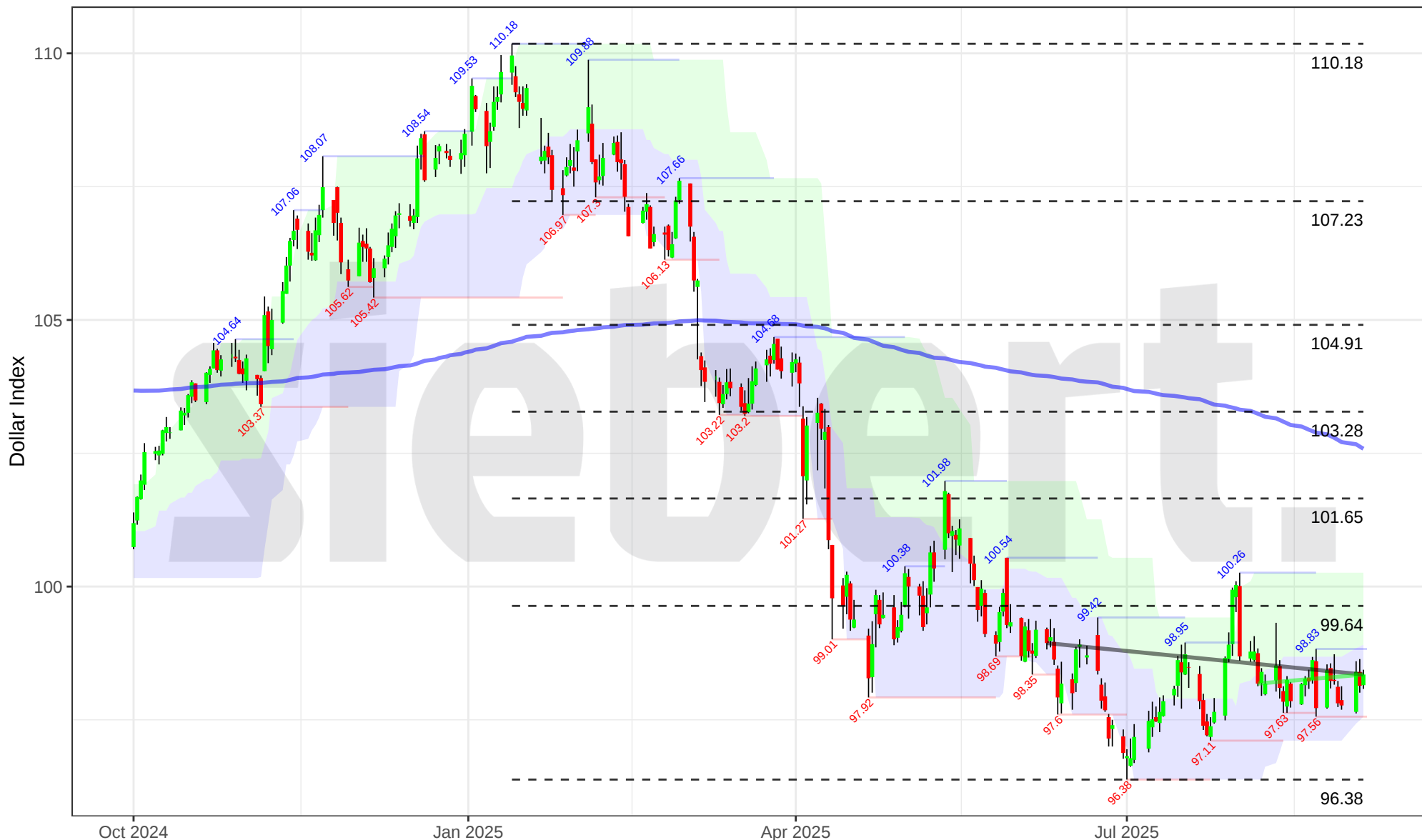
West Texas Intermediate Crude Oil



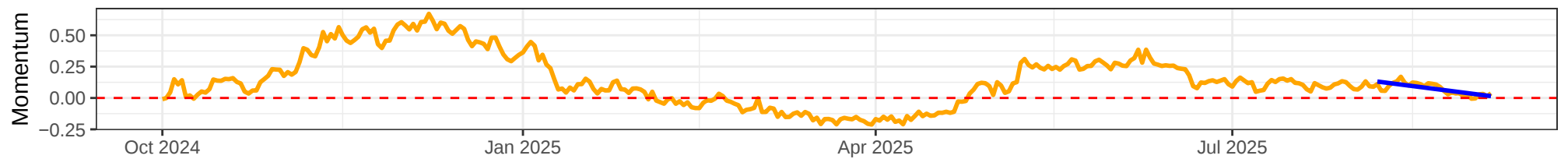
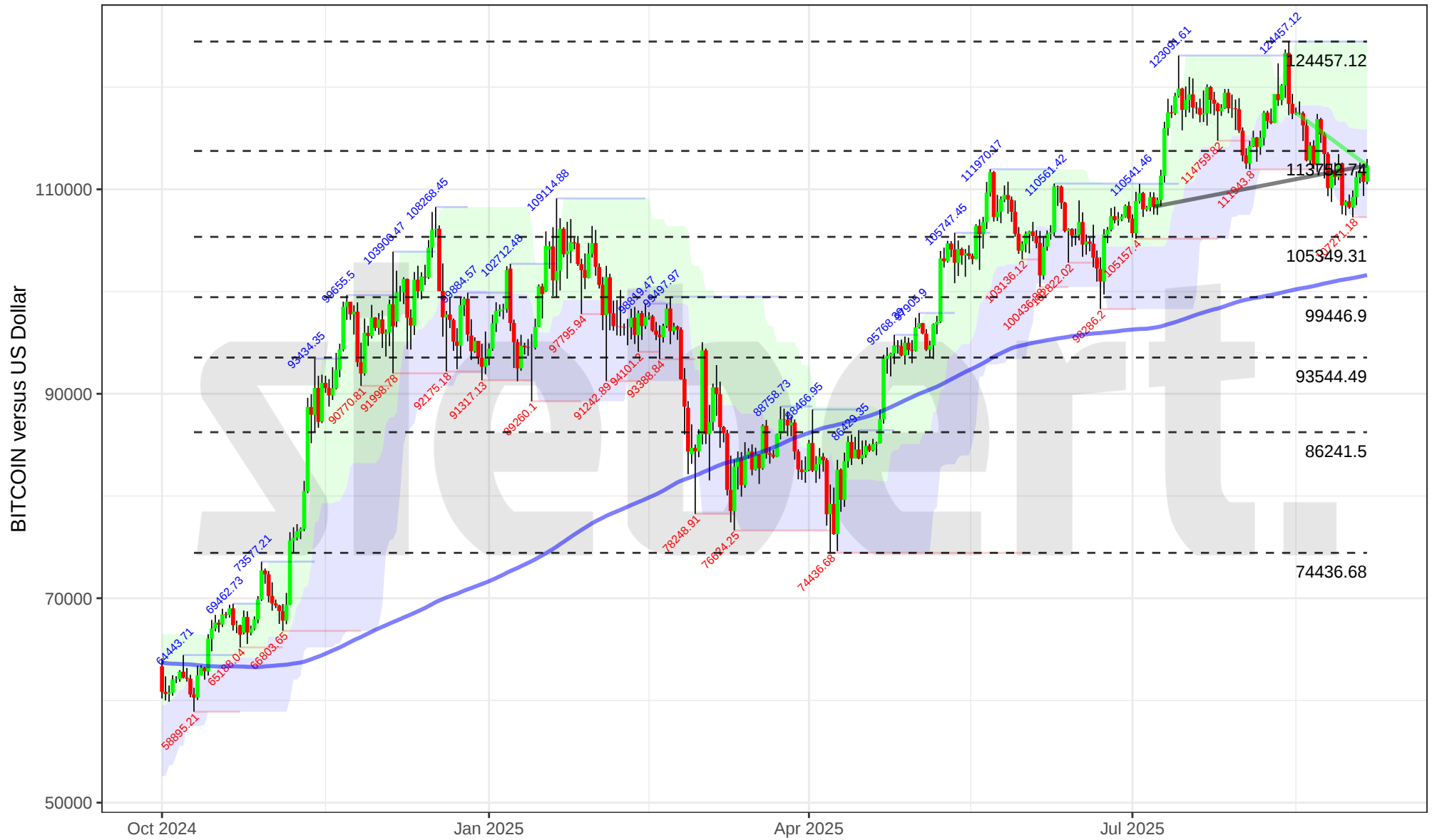
Gold Futures



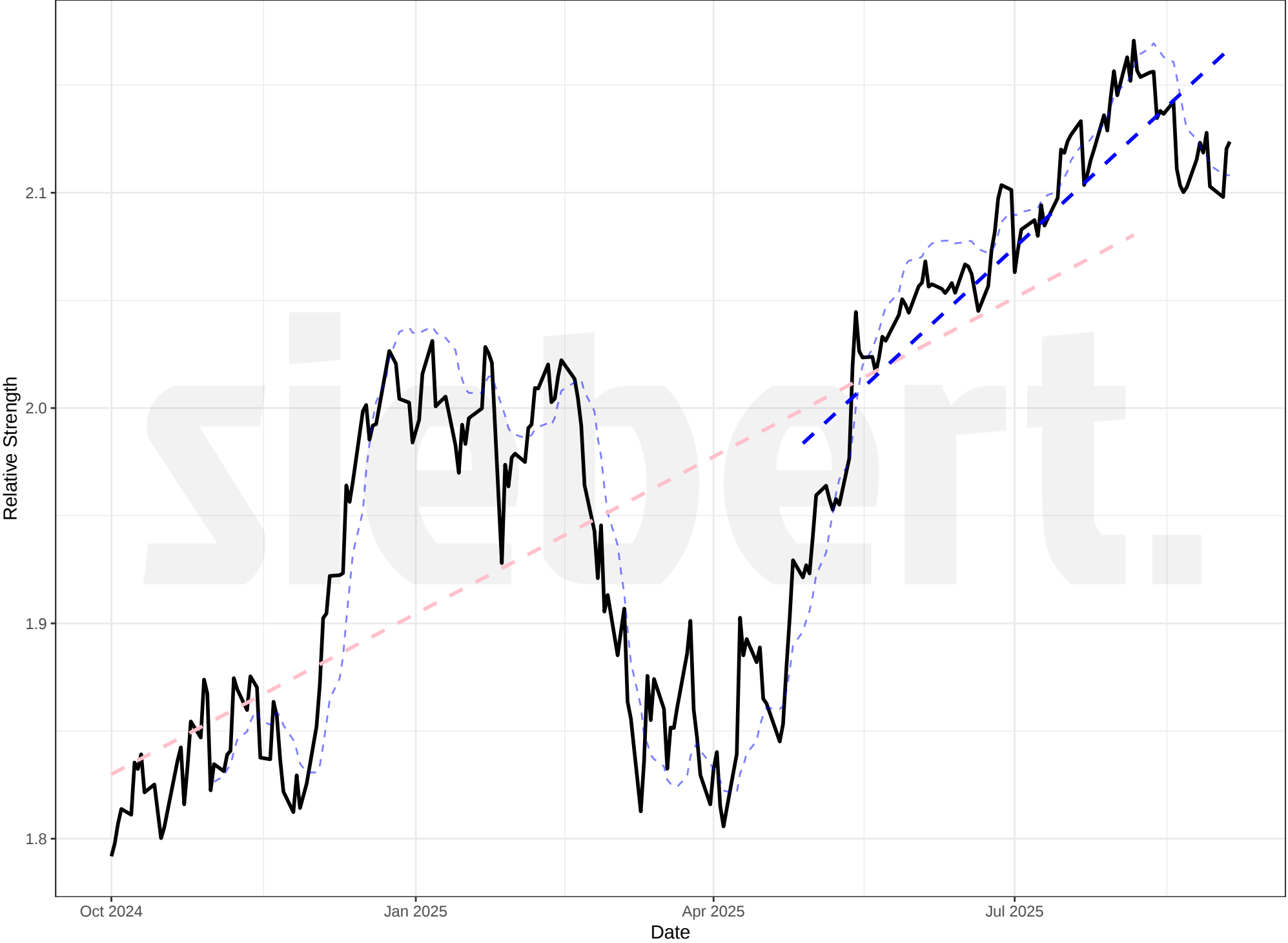
Dollar Index



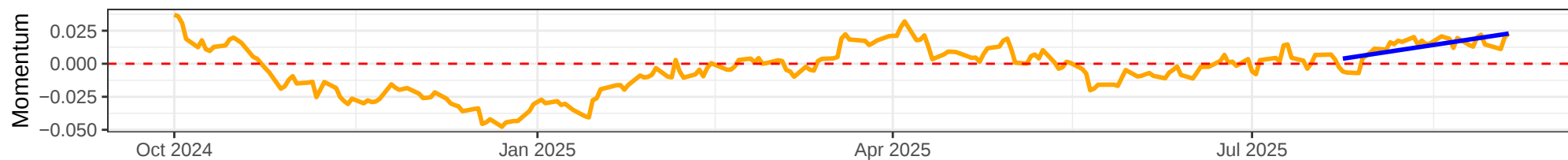
BITCOIN versus US Dollar



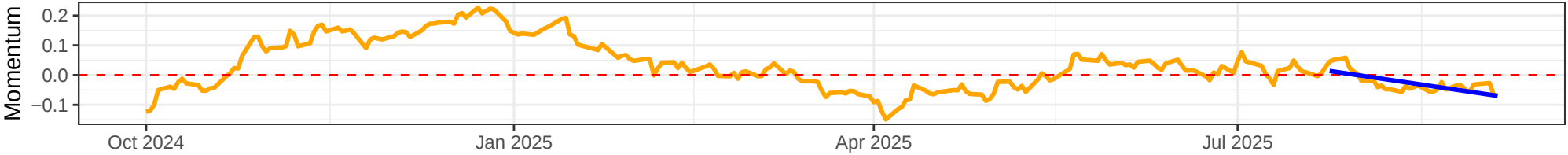
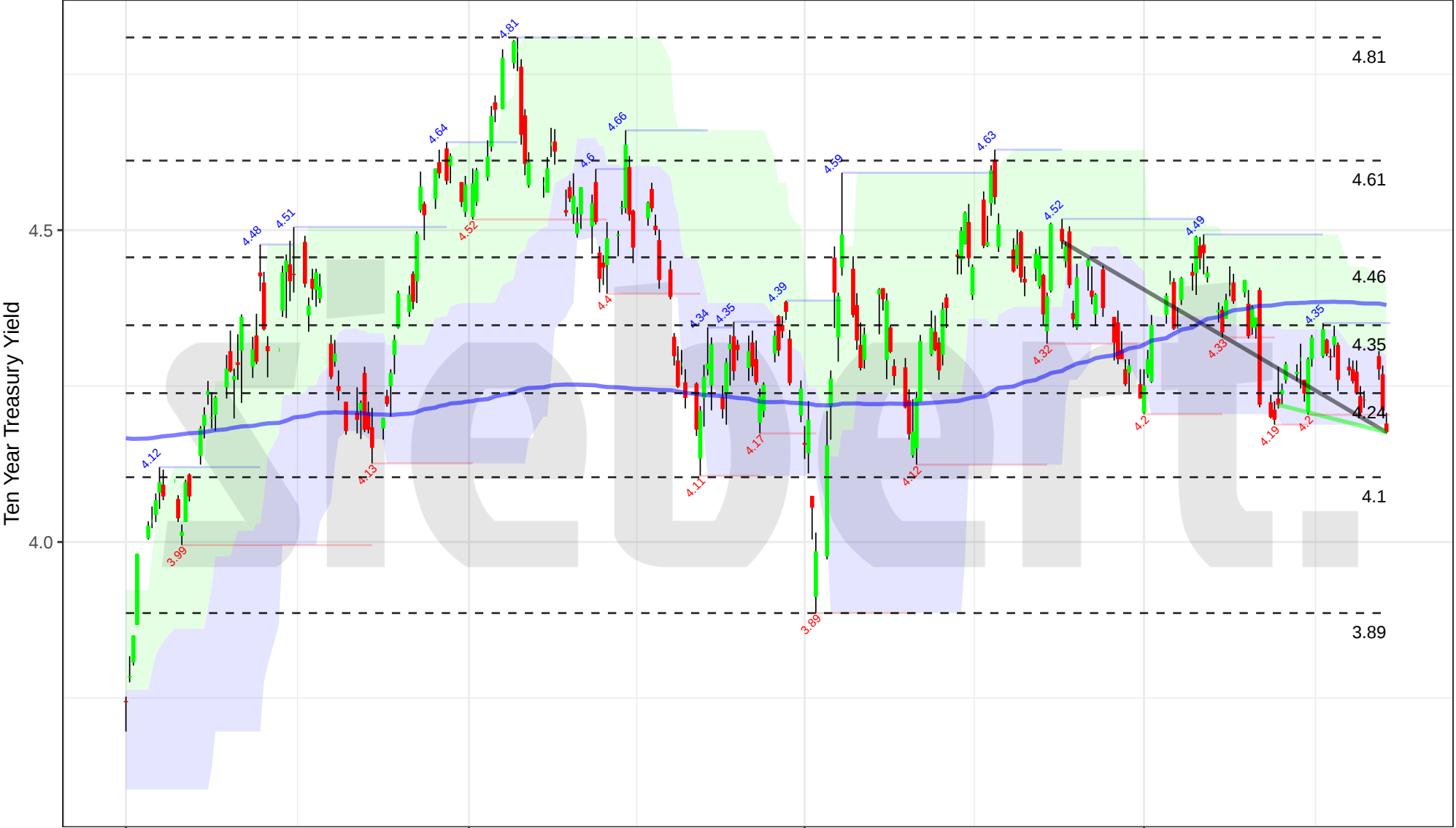
Growth Relative to Value



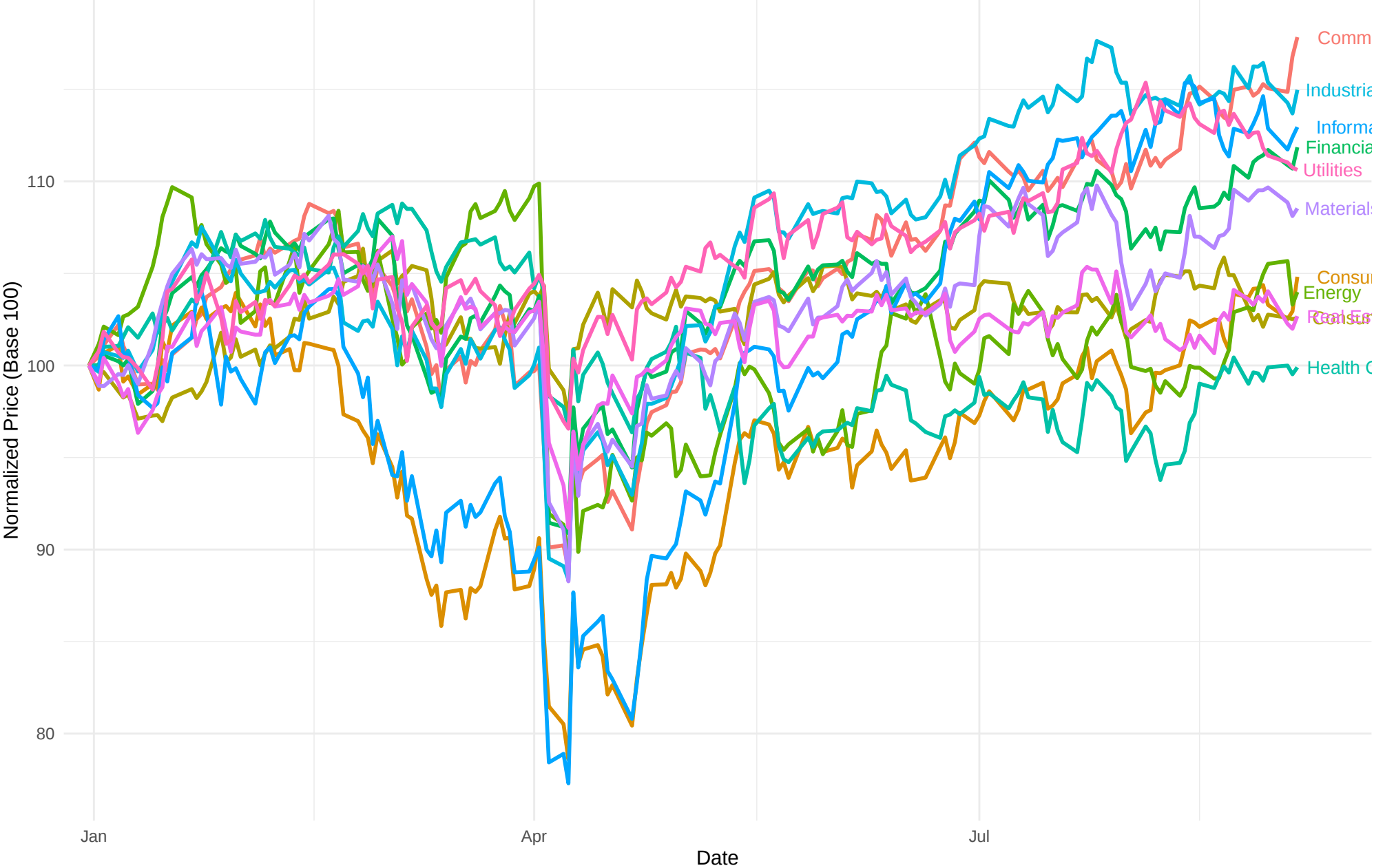
AGG – Aggregate Bond Market



Ten Year Treasury Yield



GICS Sector ETF Performance (Normalized to 100)



- Sector
- Communication Services
 - Consumer Discretionary
 - Consumer Staples
 - Energy
 - Financials
 - Health Care
 - Industrials
 - Information Technology
 - Materials
 - Real Estate
 - Utilities

Sector Growth from 2024-12-31 to Present

