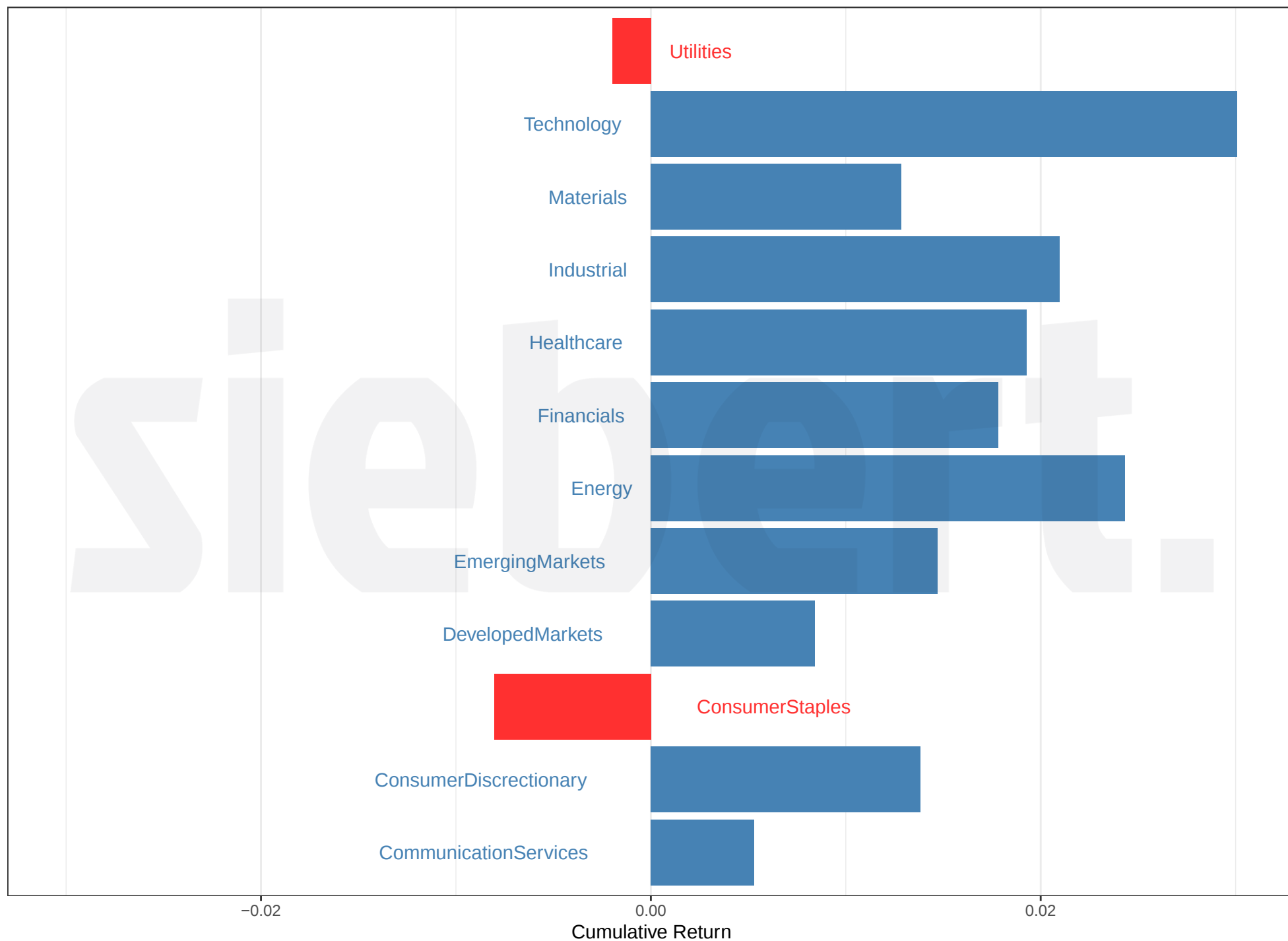
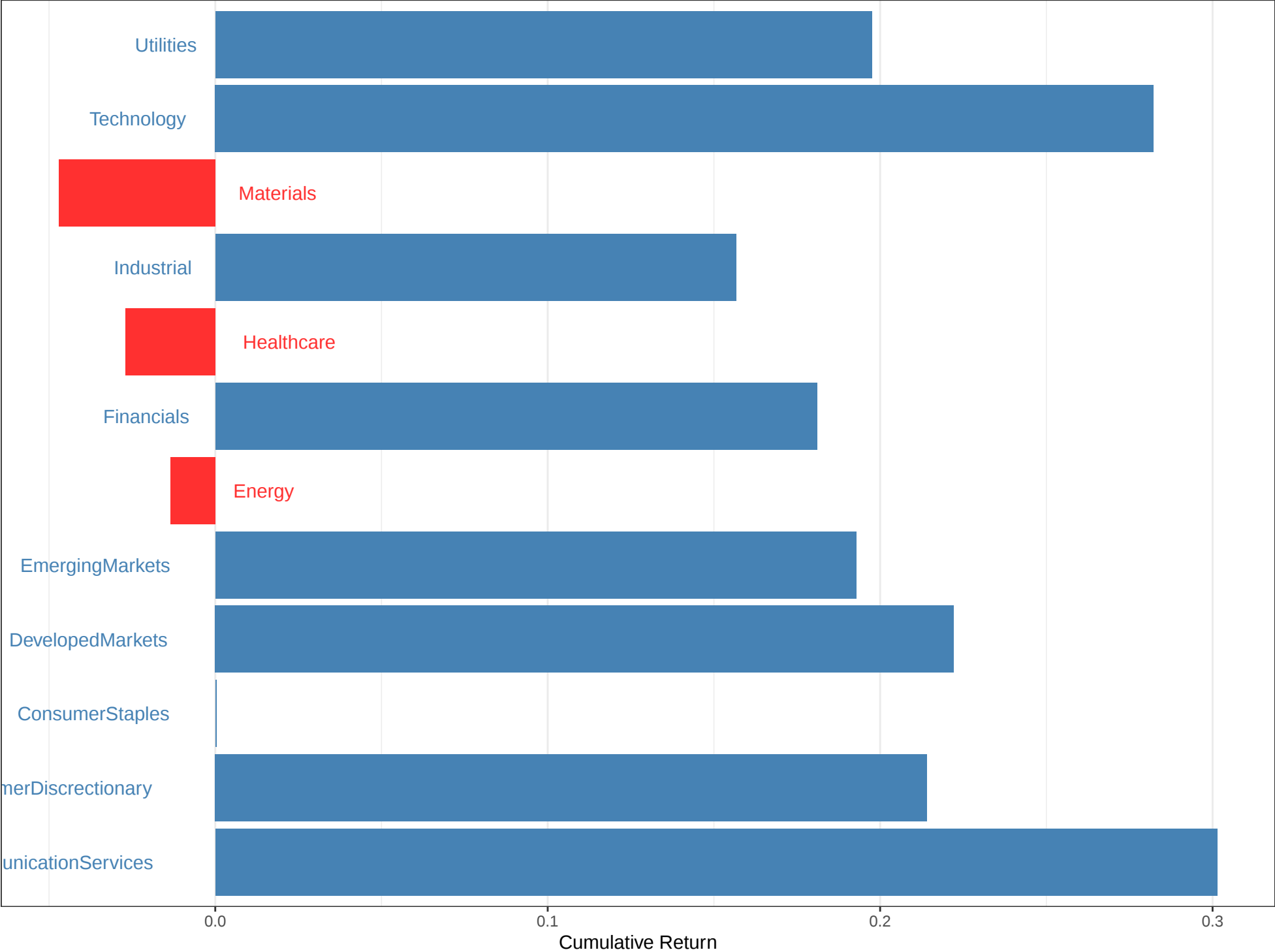


Trailing Week Market Snapshot

Sector Returns

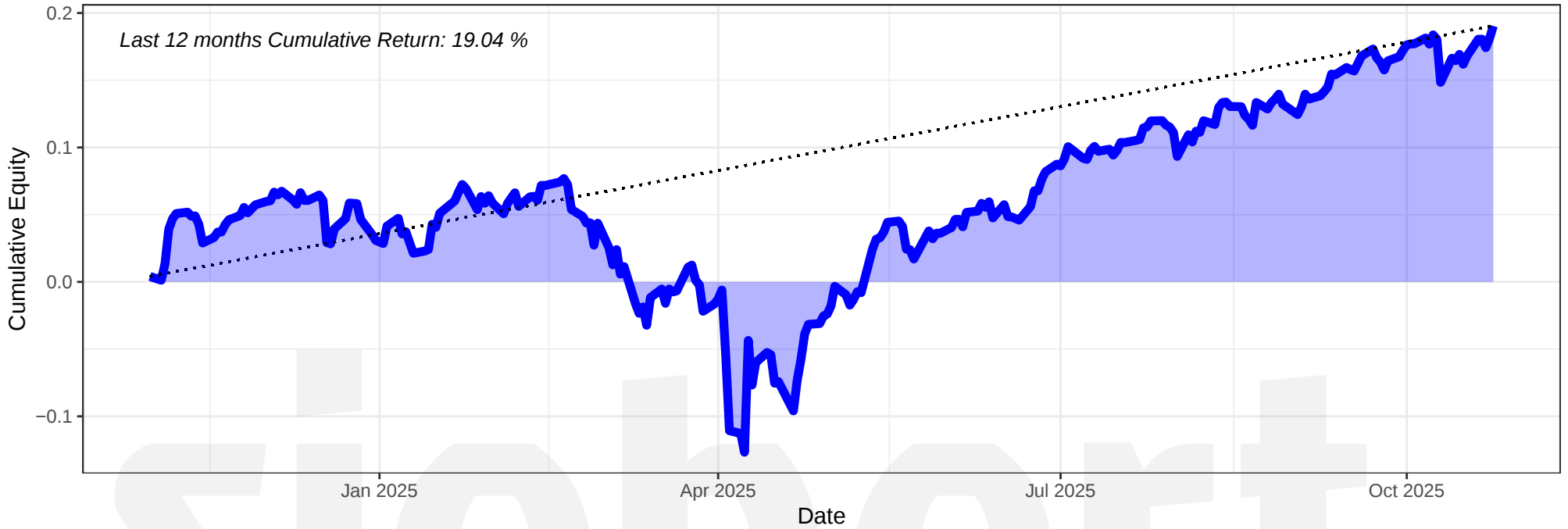


Sector Returns (trailing 12 months)

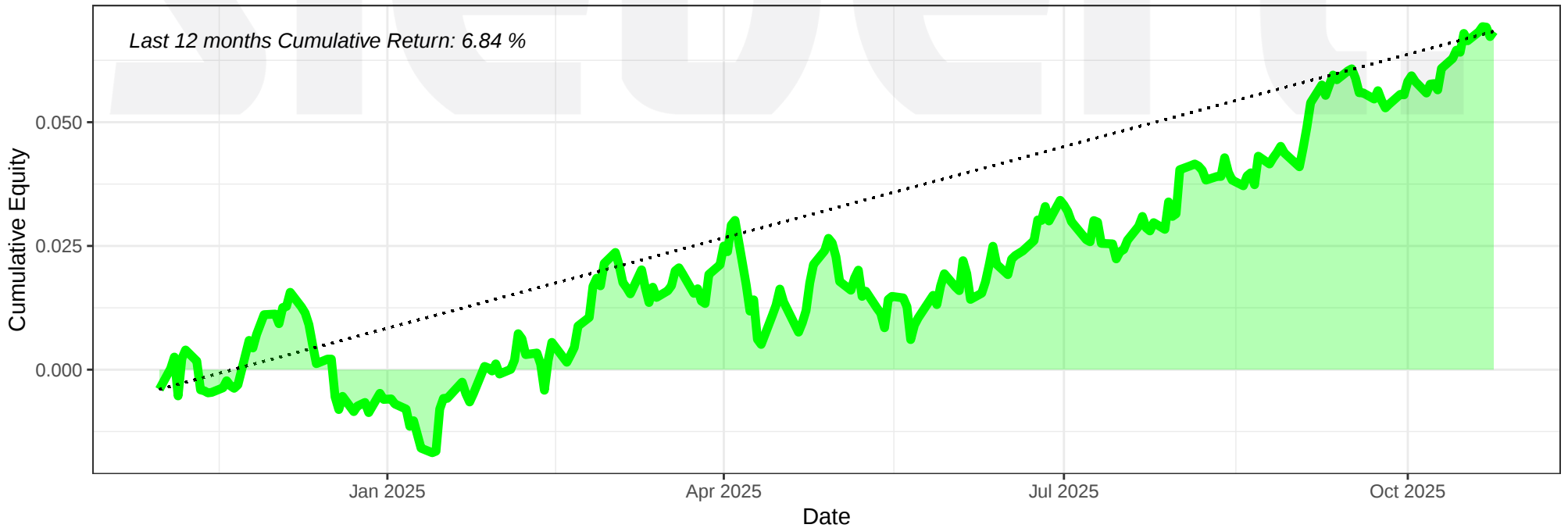


Index Returns

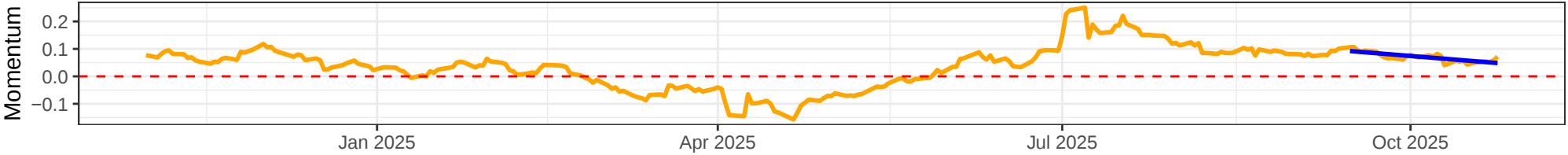
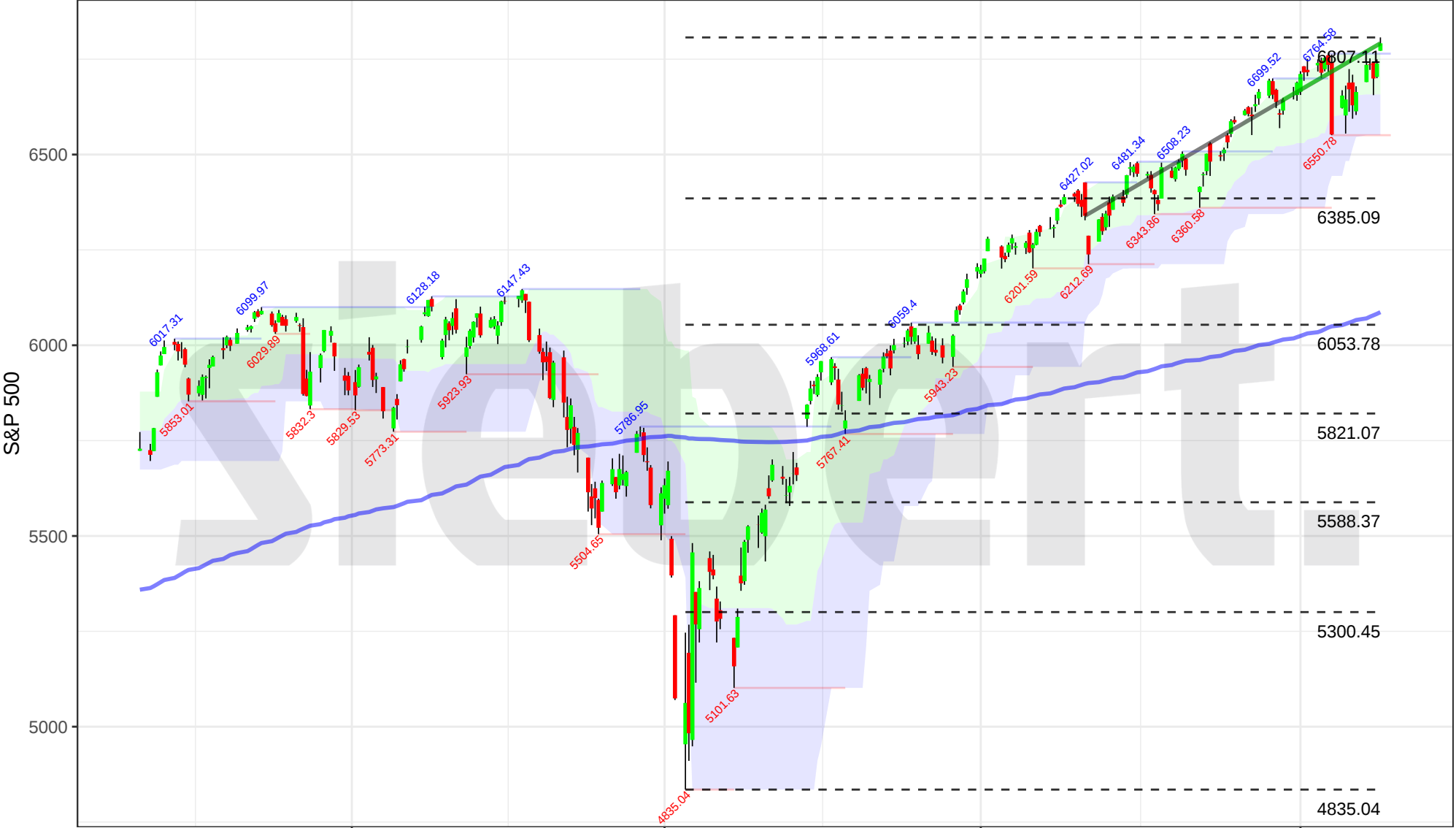
S&P 500 (Trailing 12 Months)



Aggregate Bond Market (Trailing 12 Months)

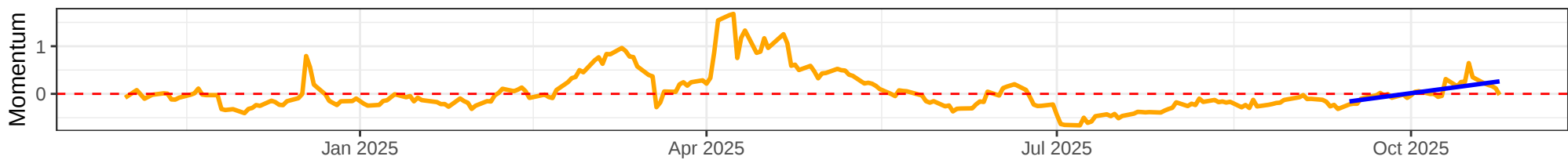


S&P 500

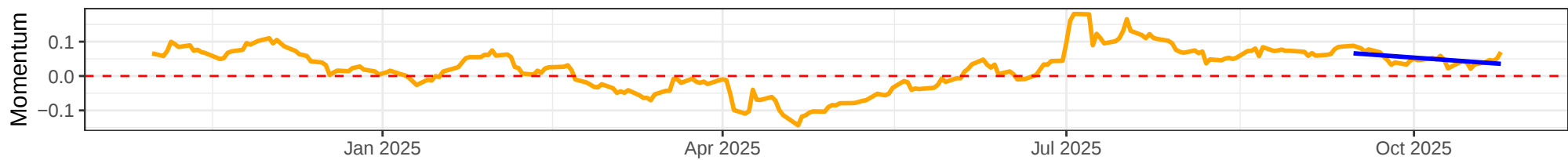


The chart displays the S&P 500 index from 1990 to 2020. The y-axis represents the index value, with major grid lines at 14.12, 16.11, 18.11, 20.11, 22.11, 24.98, 28.29, 31.7, 37.13, 42.55, 50.28, and 60.13. The x-axis represents time, with labels for 1990, 2000, 2010, and 2020. A blue moving average line is plotted, and green shaded areas represent volatility bands. The chart shows a significant peak in 2000, followed by a sharp decline and a subsequent recovery. A large 'zielt' watermark is visible across the chart.

Year	Index Value
1990	13.59
1991	12.7
1992	14.36
1993	14.49
1994	14.74
1995	16.97
1996	16.23
1997	17.15
1998	16.11
1999	15.7
2000	14.7
2001	14.3
2002	14.12
2003	14.35
2004	14.12
2005	14.35
2006	14.12
2007	14.35
2008	14.12
2009	14.35
2010	14.12
2011	14.35
2012	14.12
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2015	14.35
2016	14.12
2017	14.35
2018	14.12
2019	14.35
2020	14.12

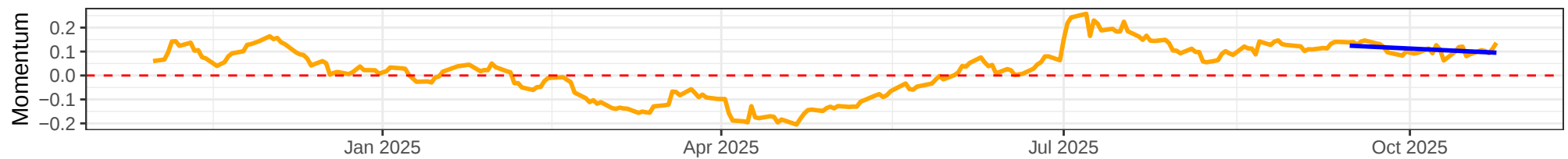


This chart displays the S&P 500 index from 1990 to 2020. The price is shown as a candlestick, with green for up days and red for down days. A blue moving average line tracks the general trend. The chart is annotated with green shaded regions for uptrends and red shaded regions for downtrends. Numerous price points are labeled, including peaks and troughs, such as 44856.7, 45073.63, 45054.36, 44033.78, 42938.87, 42146.33, 42174.8, 41944.89, 40661.77, 42821.83, 40791.18, 37830.66, 42842.04, 43115.69, 42081.09, 41981.14, 41954.09, 44985.83, 45916.71, 43759.98, 43340.68, 45757.84, 44949.16, 46714.27, 47049.84, 45452.03, 45033.73, 47326.73, 43233.62, 41969.26, 40704.89, 39140.51, and 36611.78.

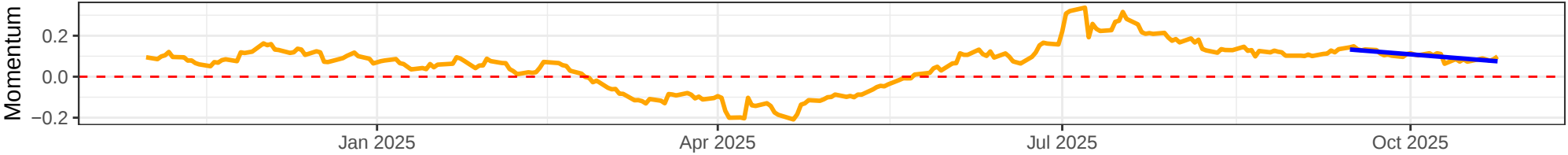
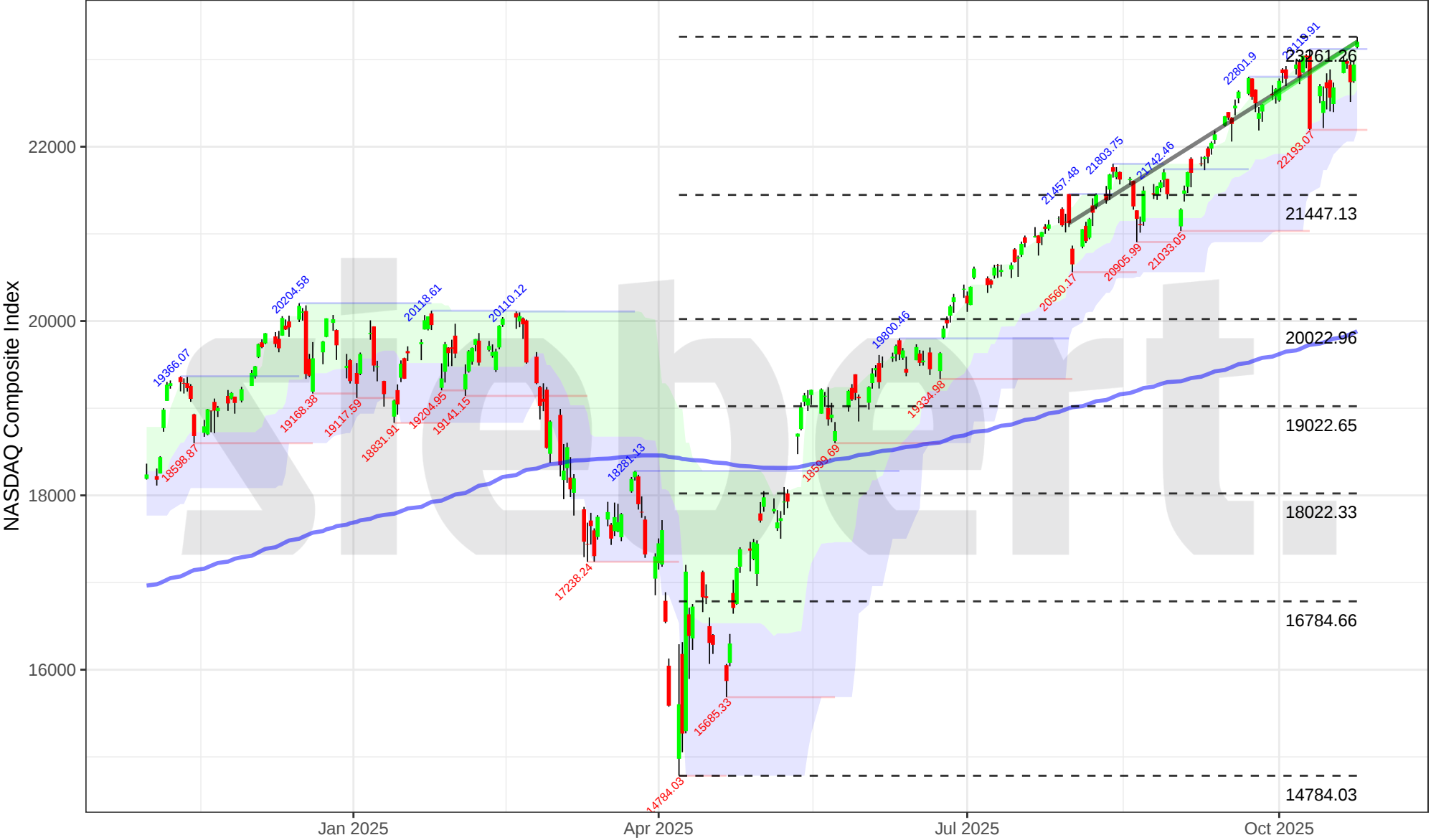


The chart displays the S&P 500 index from 1980 to 2025. It includes a blue moving average line and a black trendline from 2009 to 2025. Shaded regions in green and blue highlight specific market phases. Price levels are labeled in red and blue, indicating key highs and lows. The chart shows a long-term upward trend with significant volatility, including a major peak in 2000 followed by a crash, and a recovery followed by another peak in 2008 followed by a crash. The trendline from 2009 to 2025 shows a steady upward movement, ending at 2541.67 in 2025.

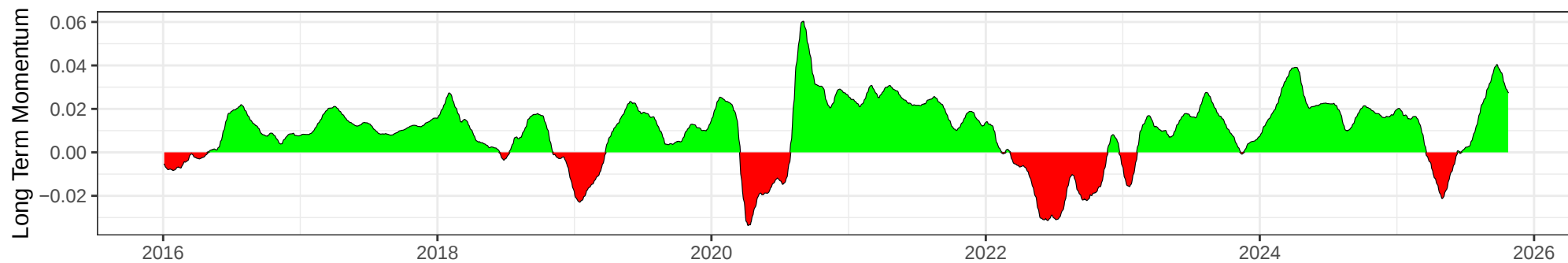
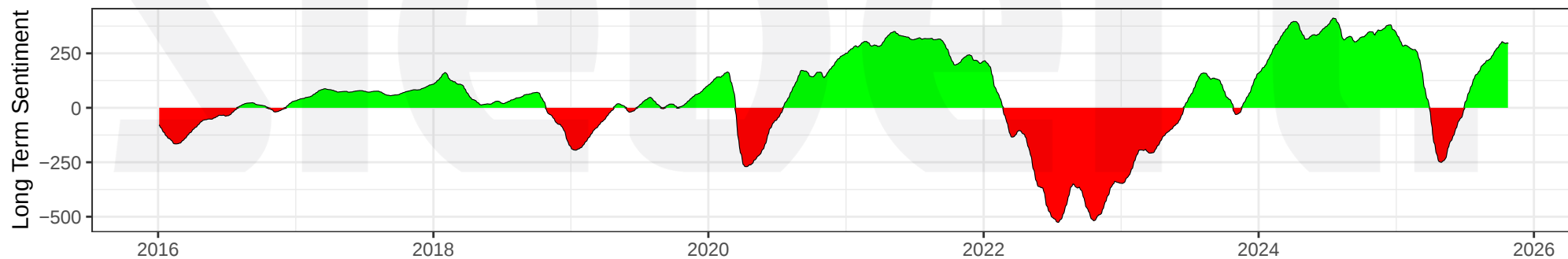
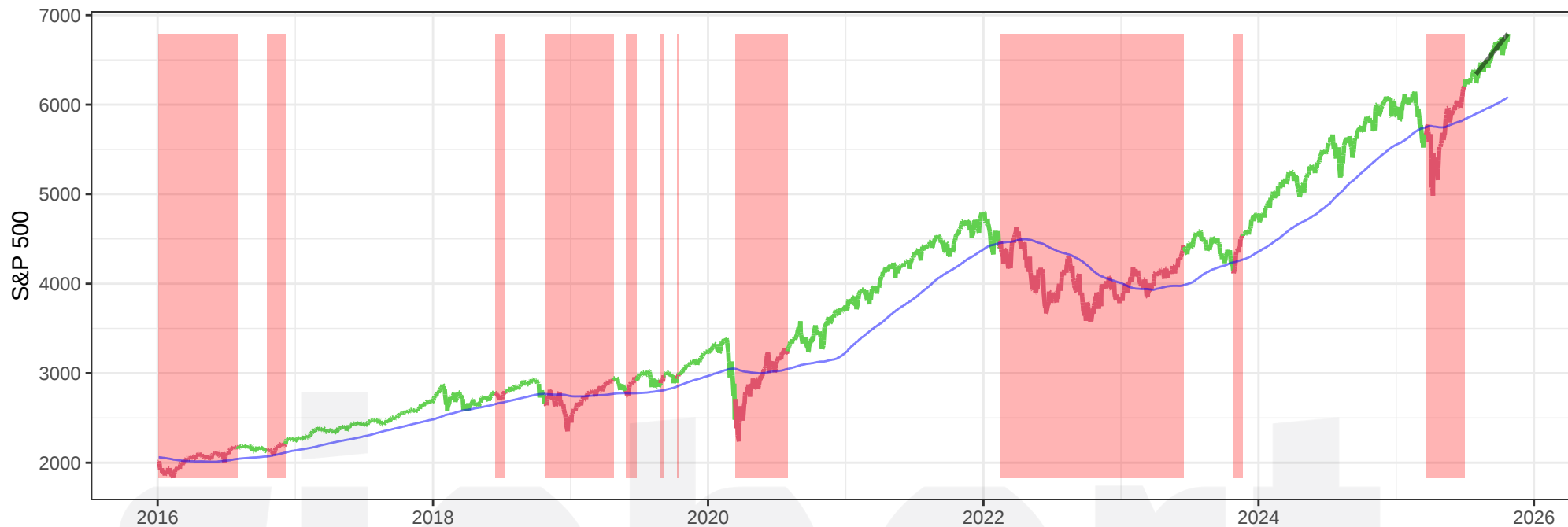
Year	Price Level	Color
1980	1732.99	Red
1984	1984.92	Red
1989	2441.72	Blue
1990	2466.49	Blue
1991	2284.2	Red
1992	2194.9	Red
1993	2292.3	Blue
1994	2322.27	Blue
1995	2326.95	Blue
1996	2229.51	Red
1997	2240.51	Red
1998	2158.63	Red
1999	2110.54	Blue
2000	2114.95	Blue
2001	2170.49	Blue
2002	2088.07	Red
2003	2143.43	Red
2004	2183.3	Red
2005	2275.7	Blue
2006	2283.2	Blue
2007	2329.26	Blue
2008	2384.01	Blue
2009	2393.81	Red
2010	2488.84	Blue
2011	2501.92	Blue
2012	2541.67	Blue
2013	2368.61	Red
2014	2232.75	Blue
2015	2137.33	Red
2016	2041.91	Red
2017	1923.84	Red
2018	1732.99	Red
2019	2383.85	Red
2020	2393.81	Red
2021	2488.84	Blue
2022	2501.92	Blue
2023	2541.67	Blue
2024	2368.61	Red
2025	2541.67	Blue



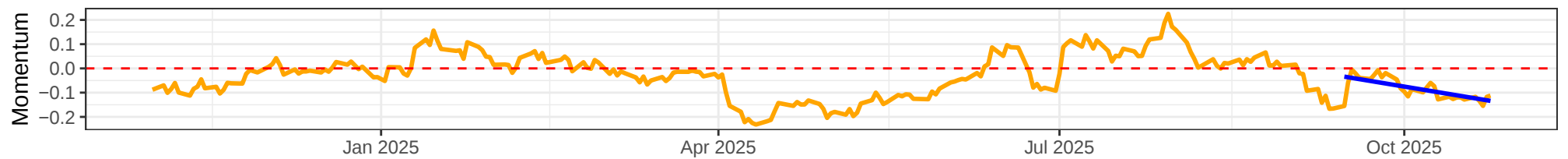
NASDAQ Composite Index



advisorNXT Equity Sentiment Indicator



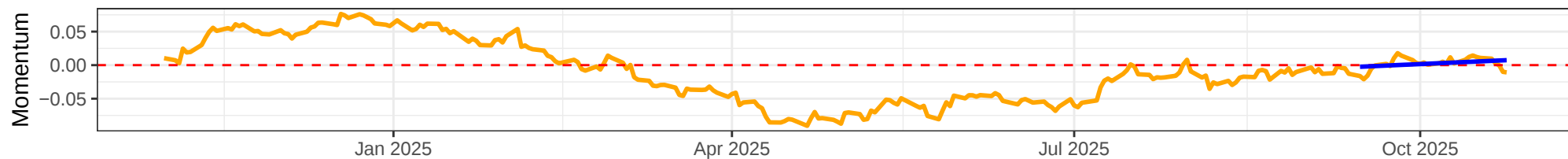
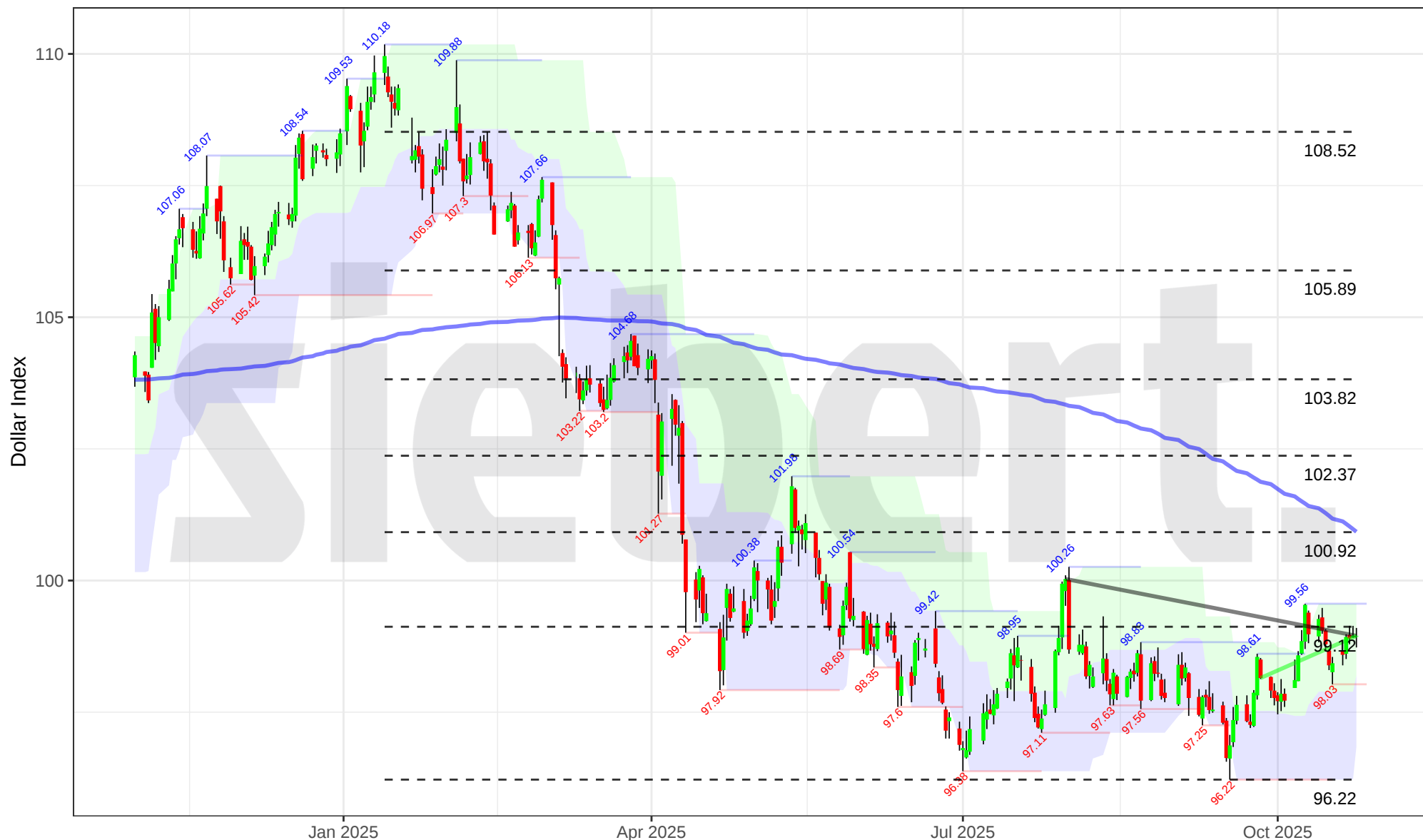
West Texas Intermediate Crude Oil



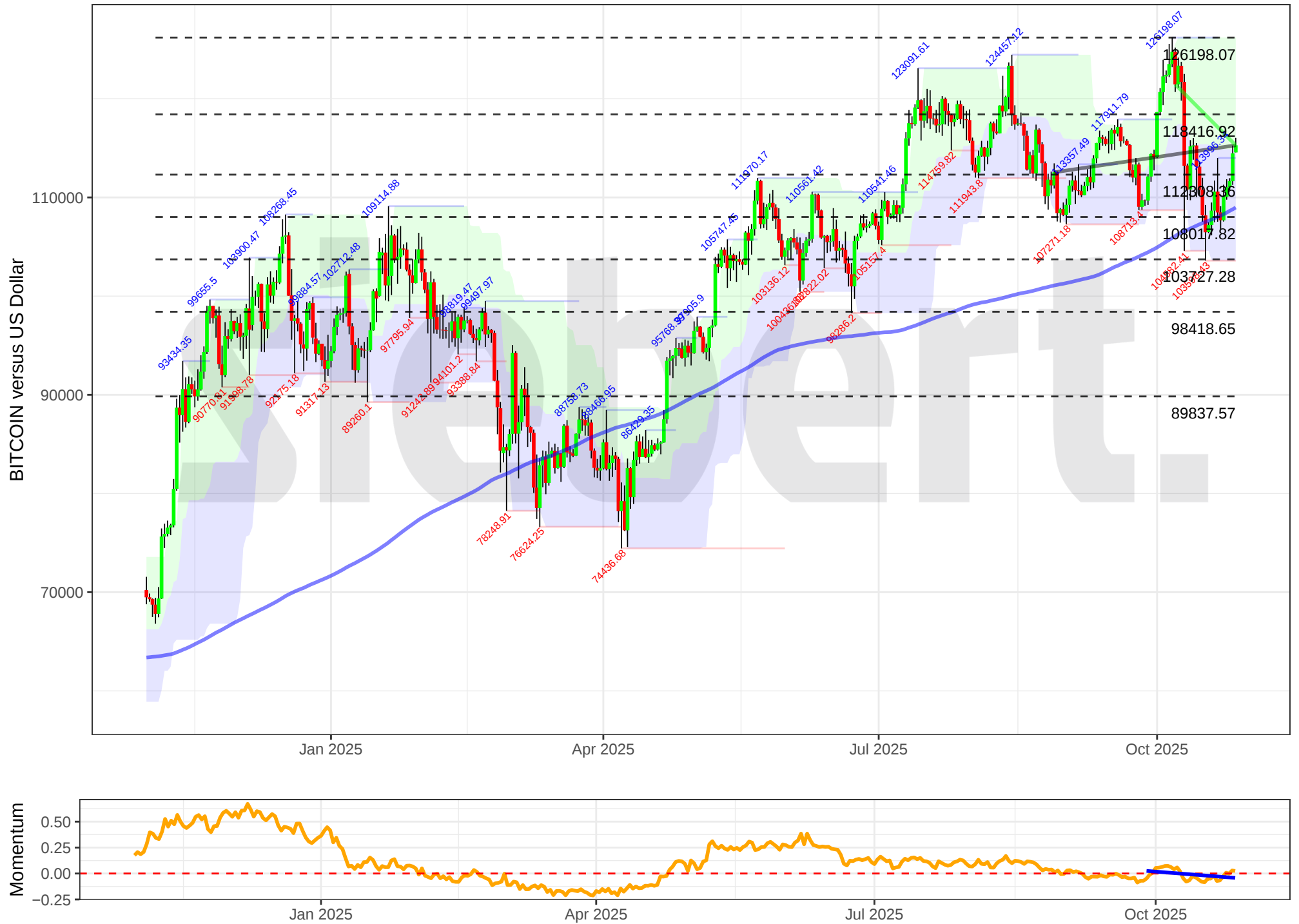
Gold Futures



Dollar Index



BITCOIN versus US Dollar



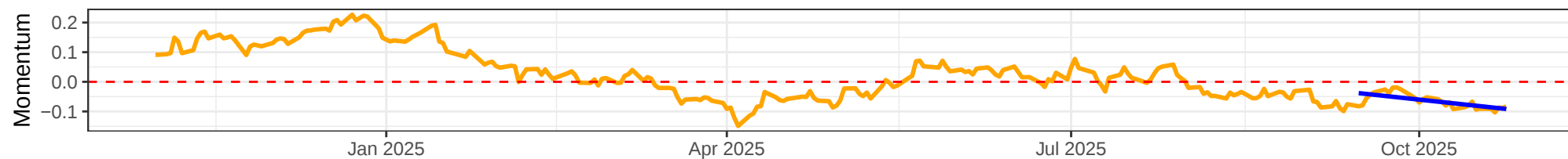
Growth Relative to Value



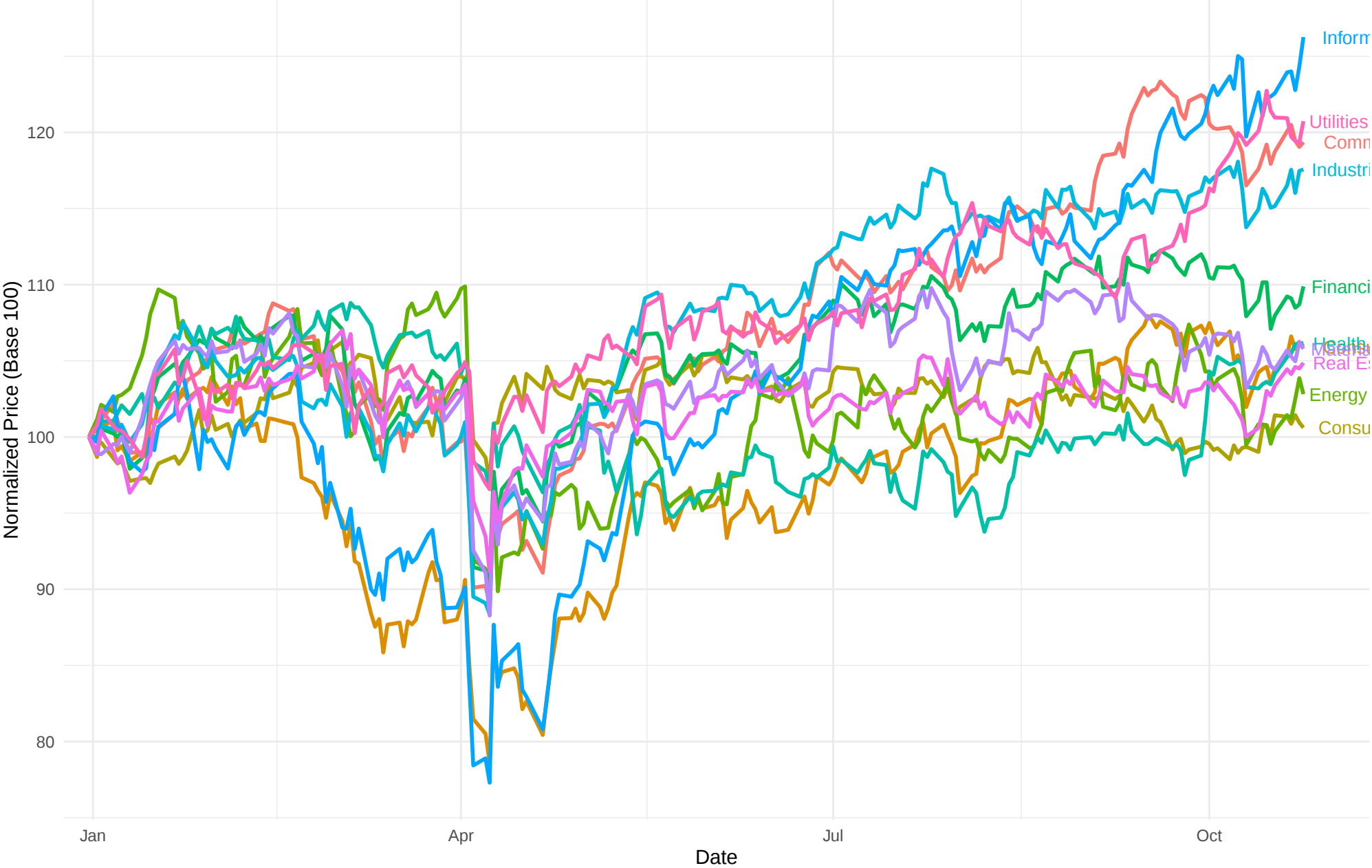
AGG – Aggregate Bond Market



Ten Year Treasury Yield



GICS Sector ETF Performance (Normalized to 100)



- | | | | | |
|--------|------------------------|-------------|------------------------|-------------|
| Sector | Communication Services | Energy | Industrials | Real Estate |
| | Consumer Discretionary | Financials | Information Technology | Utilities |
| | Consumer Staples | Health Care | Materials | |

Sector Growth from 2024-12-31 to Present

