

| Date Time             | Event                               | Period | Survey   | Actual | Prior    |
|-----------------------|-------------------------------------|--------|----------|--------|----------|
| 12/01/2025 9:45       | S&P Global US Manufacturing PMI     | Nov F  | 51.9     | --     | 51.9     |
| 12/01/2025 10:00      | ISM Manufacturing                   | Nov    | 49       | --     | 48.7     |
| 12/01/2025 10:00      | ISM Prices Paid                     | Nov    | 57.5     | --     | 58       |
| 12/01/2025 10:00      | ISM New Orders                      | Nov    | --       | --     | 49.4     |
| 12/01/2025 10:00      | ISM Employment                      | Nov    | --       | --     | 46       |
| 12/01/2025-12/12/2025 | Housing Starts                      | Sep    | 1330k    | --     | 1307k    |
| 12/01/2025-12/19/2025 | Retail Inventories MoM              | Sep    | --       | --     | 0.00%    |
| 12/01/2025-12/19/2025 | Advance Goods Trade Balance         | Sep    | --       | --     | -\$85.5b |
| 12/01/2025-12/24/2025 | Leading Index                       | Sep    | -0.30%   | --     | --       |
| 12/01/2025-12/31/2025 | Advance Goods Exports MoM SA        | Sep    | --       | --     | -1.30%   |
| 12/01/2025-12/31/2025 | Advance Goods Imports MoM SA        | Sep    | --       | --     | -7.00%   |
| 12/01/2025-12/12/2025 | Building Permits                    | Sep P  | 1349k    | --     | 1330k    |
| 12/01/2025-12/12/2025 | Housing Starts MoM                  | Sep    | 1.80%    | --     | --       |
| 12/01/2025-12/12/2025 | Building Permits MoM                | Sep P  | 1.40%    | --     | --       |
| 12/01/2025-12/10/2025 | Durable Goods Orders                | Sep F  | --       | --     | 0.50%    |
| 12/01/2025-12/12/2025 | Construction Spending MoM           | Sep    | 0.00%    | --     | 0.20%    |
| 12/01/2025-12/10/2025 | Durables Ex Transportation          | Sep    | --       | --     | 0.60%    |
| 12/01/2025-12/19/2025 | Wholesale Inventories MoM           | Sep P  | --       | --     | 0.00%    |
| 12/01/2025-12/10/2025 | Cap Goods Orders Nondef Ex Air      | Sep F  | --       | --     | 0.90%    |
| 12/01/2025-12/20/2025 | PPI Final Demand MoM                | Oct    | 0.20%    | --     | 0.30%    |
| 12/01/2025-12/10/2025 | Factory Orders                      | Sep    | 0.30%    | --     | 1.40%    |
| 12/01/2025-12/10/2025 | Cap Goods Ship Nondef Ex Air        | Sep F  | --       | --     | 0.90%    |
| 12/01/2025-12/20/2025 | PPI Ex Food and Energy MoM          | Oct    | 0.20%    | --     | 0.10%    |
| 12/01/2025-12/19/2025 | New Home Sales                      | Sep    | 716k     | --     | --       |
| 12/01/2025-12/10/2025 | Factory Orders Ex Trans             | Sep    | --       | --     | 0.10%    |
| 12/01/2025-12/20/2025 | PPI Ex Food, Energy, Trade MoM      | Oct    | --       | --     | 0.10%    |
| 12/01/2025-12/19/2025 | New Home Sales MoM                  | Sep    | -10.60%  | --     | --       |
| 12/01/2025-12/20/2025 | PPI Final Demand YoY                | Oct    | --       | --     | 2.70%    |
| 12/01/2025-12/20/2025 | PPI Ex Food and Energy YoY          | Oct    | --       | --     | 2.60%    |
| 12/01/2025-12/20/2025 | PPI Ex Food, Energy, Trade YoY      | Oct    | --       | --     | 2.90%    |
| 12/01/2025-12/31/2025 | Trade Balance                       | Sep    | -\$63.2b | --     | -\$59.6b |
| 12/01/2025-12/31/2025 | Exports MoM                         | Sep    | --       | --     | 0.10%    |
| 12/01/2025-12/31/2025 | Imports MoM                         | Sep    | --       | --     | -5.10%   |
| 12/02/2025            | Wards Total Vehicle Sales           | Nov    | 15.40m   | --     | 15.32m   |
| 12/03/2025 7:00       | MBA Mortgage Applications           | 28-Nov | --       | --     | 0.20%    |
| 12/03/2025 8:15       | ADP Employment Change               | Nov    | 10k      | --     | 42k      |
| 12/03/2025 8:30       | Import Price Index MoM              | Sep    | 0.00%    | --     | 0.30%    |
| 12/03/2025 8:30       | Import Price Index ex Petroleum MoM | Sep    | 0.10%    | --     | 0.20%    |
| 12/03/2025 8:30       | Import Price Index YoY              | Sep    | 0.40%    | --     | 0.00%    |
| 12/03/2025 8:30       | Export Price Index MoM              | Sep    | -0.10%   | --     | 0.30%    |
| 12/03/2025 8:30       | Export Price Index YoY              | Sep    | --       | --     | 3.40%    |
| 12/03/2025 9:15       | Capacity Utilization                | Sep    | 77.20%   | --     | 77.40%   |
| 12/03/2025 9:15       | Manufacturing (SIC) Production      | Sep    | 0.00%    | --     | 0.20%    |
| 12/03/2025 9:15       | Industrial Production MoM           | Sep    | 0.10%    | --     | 0.10%    |
| 12/03/2025 9:45       | S&P Global US Services PMI          | Nov F  | 55       | --     | 55       |
| 12/03/2025 9:45       | S&P Global US Composite PMI         | Nov F  | --       | --     | 54.8     |
| 12/03/2025 10:00      | ISM Services Index                  | Nov    | 52       | --     | 52.4     |
| 12/03/2025 10:00      | ISM Services Prices Paid            | Nov    | --       | --     | 70       |

|                  |                                |        |           |    |           |
|------------------|--------------------------------|--------|-----------|----|-----------|
| 12/03/2025 10:00 | ISM Services New Orders        | Nov    | --        | -- | 56.2      |
| 12/03/2025 10:00 | ISM Services Employment        | Nov    | --        | -- | 48.2      |
| 12/04/2025 7:30  | Challenger Job Cuts YoY        | Nov    | --        | -- | 175.30%   |
| 12/04/2025 7:30  | Challenger Job Cuts Total      | Nov    | --        | -- | 153074    |
| 12/04/2025 8:30  | Initial Jobless Claims         | 29-Nov | 220k      | -- | 216k      |
| 12/04/2025 8:30  | Initial Claims 4-Wk Moving Avg | 29-Nov | --        | -- | 223.75k   |
| 12/04/2025 8:30  | Continuing Claims              | 22-Nov | 1959k     | -- | 1960k     |
| 12/05/2025 10:00 | Personal Income                | Sep    | 0.30%     | -- | --        |
| 12/05/2025 10:00 | Personal Spending              | Sep    | 0.30%     | -- | --        |
| 12/05/2025 10:00 | Real Personal Spending         | Sep    | 0.10%     | -- | --        |
| 12/05/2025 10:00 | PCE Price Index MoM            | Sep    | 0.30%     | -- | --        |
| 12/05/2025 10:00 | PCE Price Index YoY            | Sep    | 2.80%     | -- | --        |
| 12/05/2025 10:00 | Core PCE Price Index MoM       | Sep    | 0.20%     | -- | --        |
| 12/05/2025 10:00 | Core PCE Price Index YoY       | Sep    | 2.80%     | -- | --        |
| 12/05/2025 10:00 | U. of Mich. Sentiment          | Dec P  | 52        | -- | 51        |
| 12/05/2025 10:00 | U. of Mich. Current Conditions | Dec P  | 52.4      | -- | 51.1      |
| 12/05/2025 10:00 | U. of Mich. Expectations       | Dec P  | --        | -- | 51        |
| 12/05/2025 10:00 | U. of Mich. 1 Yr Inflation     | Dec P  | --        | -- | 4.50%     |
| 12/05/2025 10:00 | U. of Mich. 5-10 Yr Inflation  | Dec P  | 3.40%     | -- | 3.40%     |
| 12/05/2025 15:00 | Consumer Credit                | Oct    | \$10.000b | -- | \$13.093b |